

DOL Form
2011 - IBT LOCAL 986 LAX

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U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS
AND LABOR ORGANIZATIONS IN TRUSTEESHIP

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 015-379	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
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4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 986	First Name CHRIS
		Last Name GRISWOLD	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
		Number and Street 1198 DURFEE AVE, SUITE 200	
9. Are your organization's records kept at its mailing address? Yes		City SO EL MONTE	
		State CA	ZIP Code + 4 917334412

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Sean P Harren	PRESIDENT	71. SIGNED: Chris S Griswold	TREASURER
Date: Mar 13, 2012	Telephone Number: 626-350-9860	Date: Mar 13, 2012	Telephone Number: 626-350-9860

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ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

Yes

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

No

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

No

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

Yes

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

\$500,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

Yes

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

No

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

No

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?

Yes

19. What is the date of the labor organization's next regular election of officers?

11/2014

20. How many members did the labor organization have at the end of the reporting period?

13,161

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	Varies	per Member	17	191
(b) Working Dues/Fees	N/A	per		
(c) Initiation Fees	Varies	per New Member	100	853
(d) Transfer Fees	N/A	per		
(e) Work Permits	N/A	per		

STATEMENT A - ASSETS AND LIABILITIES

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$384,898	\$429,289
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$200,711	\$236,715
27. Fixed Assets	6	\$487,184	\$364,199
28. Other Assets	7	\$27,190	\$18,515
29. TOTAL ASSETS		\$1,099,983	\$1,048,718

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8		\$0
31. Loans Payable	9	\$0	
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$5,872	\$5,872
34. TOTAL LIABILITIES		\$5,872	\$5,872

35. NET ASSETS		\$1,094,111	\$1,042,846
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$8,764,982	50. Representational Activities		15	\$3,571,521
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$2,569
38. Fees, Fines, Assessments, Work Permits			\$418,282	52. Contributions, Gifts, and Grants		17	\$34,771
39. Sale of Supplies			\$6,658	53. General Overhead		18	\$1,682,270
40. Interest			\$5,014	54. Union Administration		19	\$409,260
41. Dividends			\$0	55. Benefits		20	\$1,341,937
42. Rents			\$85,583	56. Per Capita Tax			\$2,109,150
43. Sale of Investments and Fixed Assets		3	\$214,455	57. Strike Benefits			\$0
44. Loans Obtained		9		58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made		2		59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$9,627	60. Purchase of Investments and Fixed Assets		4	\$270,837
47. From Members for Disbursement on Their Behalf			\$18,238	61. Loans Made		2	
48. Other Receipts		14	\$251,979	62. Repayment of Loans Obtained		9	
49. TOTAL RECEIPTS			\$9,774,818	63. To Affiliates of Funds Collected on Their Behalf			\$8,808
				64. On Behalf of Individual Members			\$22,898
				65. Direct Taxes			\$274,037
				66. Subtotal			\$9,728,058
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$1,108,342
				67b. Less Total Disbursed			\$1,110,711
				67c. Total Withheld But Not Disbursed			-\$2,369
				68. TOTAL DISBURSEMENTS			\$9,730,427

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

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Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable				
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

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Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Investments	\$195,744	\$195,744	\$209,055	\$209,055
Automobile	\$62,667	\$1,639	\$5,400	\$5,400
Lease improvements - abandoned (see stmt. 69)	\$10,982	\$1,117	\$0	\$0
Total of all lines above	\$269,393	\$198,500	\$214,455	\$214,455
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$214,455

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

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Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Investments	\$231,749	\$231,749	\$231,749
Automobile	\$32,857	\$32,857	\$32,857
Furniture & equipment	\$6,231	\$6,231	\$6,231
Total of all lines above	\$270,837	\$270,837	\$270,837
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$270,837

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SCHEDULE 5 - INVESTMENTS

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$236,715
B. Total Book Value	\$236,715
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Ishares Barclay MBS	\$21,548
Sector SDPR Consrms STPL	\$12,345
Sector SPDR Utilities	\$21,112
Vanguard Consumer	\$11,999
Vanguard Information	\$19,326
Vanguard Industrial ETF	\$15,889
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$236,715

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SCHEDULE 6 - FIXED ASSETS

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : 45122 N. Yucca Ave., Lancaster, CA	\$2,562		\$2,562	\$0
Land 2 : 1221 N. Peck Rd., So. El Monte, CA	\$57,661		\$57,661	\$0
B. Buildings (give location)				
Building 1 : 45122 N. Yucca Ave., Lancaster, CA	\$23,058	\$23,058	\$0	\$0
Building 2 : 1221 N. Peck Rd., So. El Monte, CA	\$430,130	\$391,035	\$39,095	\$0
C. Automobiles and Other Vehicles	\$680,428	\$442,165	\$238,263	\$0
D. Office Furniture and Equipment	\$408,220	\$381,602	\$26,618	\$0
E. Other Fixed Assets	\$254,420	\$254,420	\$0	\$0
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,856,479	\$1,492,280	\$364,199	\$0

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Overpayment of payroll taxes	\$2,369
Lease deposit	\$16,146
Total (Total will be automatically entered in Item 28, Column(B))	\$18,515

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

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Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
Security deposit	\$5,872
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$5,872

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

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	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Griswold , Christopher S									
B	Secretary-Treasurer			\$179,777		\$54,938		\$234,715		
C										
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	25 %
A	Harren , Sean P									
B	President			\$145,058		\$25,818		\$170,876		
C										
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	30 %
A	Lauer , Thomas W									
B	Vice President			\$132,021		\$14,136		\$146,157		
C										
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Brewer , Wade E									
B	Recording Secretary			\$91,002		\$20,992		\$111,994		
C										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Pineda , Ramon G									
B	Trustee			\$12,379		\$321		\$12,700		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Scates , Audrey									
B	Trustee			\$7,966		\$1,537		\$9,503		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Schwirian , Joseph R									
B	Trustee			\$7,935		\$607		\$8,542		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements				\$576,138	\$0	\$118,349	\$0	\$694,487		
Less Deductions								\$257,829		
Net Disbursements								\$436,658		

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Bashem , Gregory J									
B	Business Agent			\$91,002		\$13,570		\$104,572		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Batham , Cliff									
B	Business Agent			\$91,002		\$20,297		\$111,299		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Burke , Stephen									
B	Business Agent			\$91,002		\$8,432		\$99,434		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Cartwright , Anthony R									
B	Business Agent			\$30,629		\$830		\$31,459		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Chambers , Teresa									
B	Executive Secretary			\$83,658		\$216		\$83,874		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Collin , Carol									
B	Secretary			\$9,018		\$38		\$9,056		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Corral , Ruben									
B	Business Agent			\$112,618		\$8,927		\$121,545		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Davis , Michael B									
B	Business Agent			\$49,406		\$4,984		\$54,390		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Diaz , Francis M									
B	Business Agent			\$90,092	\$3,600	\$14,766		\$108,458		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Elmore , James D									
B	Business Agent			\$91,127		\$12,387		\$103,514		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Feiteira , Esmay J									
B	Secretary			\$66,364		\$603		\$66,967		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Fields , Marti M									
B	Secretary			\$70,411		\$273		\$70,684		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Garcia , Gloria									
B	Secretary			\$48,532		\$217		\$48,749		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Garcia , Vivian									
B	Office Manager			\$57,486		\$702		\$58,188		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Goldberg , Debra S									
B	General Counsel			\$113,501		\$5,985		\$119,486		
C	N/A									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	Griswold , Clacy									
B	Business Agent			\$102,551		\$41,384		\$143,935		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Gushi , Nathan S									
B	Business Agent			\$59,880		\$7,425		\$67,305		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Harren , Kevin T									
B	Business Agent			\$91,127		\$14,246		\$105,373		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Jackson , Gary			\$91,003		\$7,630		\$98,633		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Jara , Gloria			\$48,755		\$373		\$49,128		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Lopez , Carmen			\$71,763		\$3,295		\$75,058		
B	Office Manager									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Loza , Arturo			\$71,295		\$14,327		\$85,622		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Martinez , Tania			\$52,397		\$7,197		\$59,594		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Medina , Sandra			\$48,458		\$159		\$48,617		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Muraki , Justin			\$90,752	\$3,600	\$12,375		\$106,727		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Perry , Andrew A			\$91,002		\$10,013		\$101,015		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Petrovsky , Richard C			\$91,002		\$13,350		\$104,352		
B	Business Agent									
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Piercy , William Business Agent N/A			\$90,612		\$21,774		\$112,386		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Rodriguez , Connie Secretary N/A			\$69,726		\$921		\$70,647		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Sanchez , Adriana Secretary N/A			\$48,208		\$331		\$48,539		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Saucedo , David H Business Agent N/A			\$36,187	\$11,233	\$8,742		\$56,162		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Sena , Richard A Business Agent N/A			\$91,127		\$13,857		\$104,984		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Solis , Barbara Secretary N/A			\$48,458		\$219		\$48,677		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Summers , William E Business Agent N/A			\$49,406		\$5,939		\$55,345		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Suquett , Susie C Bookkeeper N/A			\$81,640		\$466		\$82,106		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Wesley , Trent Business Agent N/A			\$41,470		\$62		\$41,532		

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Trujillo , Joe			\$54,805	\$175	\$3,587		\$58,567		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Dekay , James				\$20,800			\$20,800		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Bayne , Jeffrey			\$10,327				\$10,327		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	McIntosh , Robert			\$10,935				\$10,935		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Scott , Avery H			\$10,625				\$10,625		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Williams , Sheila D			\$15,250				\$15,250		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Goodpaster , Gary			\$14,949				\$14,949		
B	Member									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$146,270	\$45,104			\$191,374		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
Total Employee Disbursements				\$2,825,828	\$84,512	\$279,899	\$0	\$3,190,239		
Less Deductions								\$850,513		
Net Disbursements								\$2,339,726		

SCHEDULE 13 - MEMBERSHIP STATUS

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active members	13,161	Yes
Members (Total of all lines above)	13,161	
Agency Fee Payers*	25	
Total Members/Fee Payers	13,186	

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

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SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$128,245
2. Named Payer Non-itemized Receipts	\$88,017
3. All Other Receipts	\$35,717
4. Total Receipts	\$251,979

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$40,555
2. Named Payee Non-itemized Disbursements	\$391,098
3. To Officers	\$524,569
4. To Employees	\$2,358,406
5. All Other Disbursements	\$256,893
6. Total Disbursements	\$3,571,521

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$2,569
6. Total Disbursement	\$2,569

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$13,750
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$21,021
6. Total Disbursements	\$34,771

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$332,237
2. Named Payee Non-itemized Disbursements	\$406,964
3. To Officers	\$0
4. To Employees	\$819,884
5. All Other Disbursements	\$123,185
6. Total Disbursements	\$1,682,270

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$121,355
2. Named Payee Non-itemized Disbursements	\$63,596
3. To Officers	\$169,918
4. To Employees	\$11,949
5. All Other Disbursements	\$42,442
6. Total Disbursements	\$409,260

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SCHEDULE 14 - OTHER RECEIPTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Copyrite Business Systems 1356 North 3rd Avenue Upland CA 91786			
Type or Classification (B) Equipment lessor			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$13,833
Total of All Transactions with this Payee/Payer for This Schedule			\$13,833
Employment Development Department 826276 Sacramento CA 94230-6276			
Type or Classification (B) Reimbursed SDI wages			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$50,075
Total of All Transactions with this Payee/Payer for This Schedule			\$50,075
International Brotherhood of Teamsters 25 Louisiana Ave, NW Washington DC 20001	Reimbursed salary & benefit	01/20/2011	\$10,008
Type or Classification (B) Labor union	Reimbursed salary & benefit	02/10/2011	\$15,843
	Reimbursed salary & benefit	05/12/2011	\$13,677
	Reimbursed salary & benefit	05/12/2011	\$6,693
	Reimbursed salary & benefit	05/12/2011	\$11,432
	Reimbursed salary & benefit	05/26/2011	\$15,677
	Reimbursed salary & benefit	06/07/2011	\$7,767
	Reimbursed salary & benefit	07/19/2011	\$8,019
	Reimbursed salary & benefit	08/16/2011	\$8,542
	Reimbursed salary & benefit	08/31/2011	\$7,671
	Reimbursed salary & benefit	09/13/2011	\$7,670
	Reimbursed salary & benefit	11/29/2011	\$10,084
Total Itemized Transactions with this Payee/Payer			\$123,083
Total Non-Itemized Transactions with this Payee/Payer			\$13,160
Total of All Transactions with this Payee/Payer for This Schedule			\$136,243
Joint Council 42 818 Oak Park Rd. Suite 250 Covina CA 91724			
Type or Classification (B) Labor union			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,788
Total of All Transactions with this Payee/Payer for This Schedule			\$5,788
Seneca Insurance Company 160 Water St., 16th Floor New York	Insurance claim	12/20/2011	\$5,162
Total Itemized Transactions with this Payee/Payer			\$5,162
Total Non-Itemized Transactions with this Payee/Payer			\$5,161
Total of All Transactions with this Payee/Payer for This Schedule			\$10,323

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NY 10038-4922
Type or Classification (B)
Insurance company

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Allen Steele 9410 Georgian Park Ln #104 Tampa FL 33626 Type or Classification (B) Member - Reimbursed expenses			Total Itemized Transactions with this Payee/Payer Total Non-Itemized Transactions with this Payee/Payer \$5,119 Total of All Transactions with this Payee/Payer for This Schedule \$5,119
AT&T 6463 Carol Stream IL 60197 Type or Classification (B) Wireless phone service			Total Itemized Transactions with this Payee/Payer Total Non-Itemized Transactions with this Payee/Payer \$15,999 Total of All Transactions with this Payee/Payer for This Schedule \$15,999
Barkan Meizlish Handelman Goodin DeRose Et Al 250 E. Broad St., 10th Fl Columbus OH 43215 Type or Classification (B) Attorney			Total Itemized Transactions with this Payee/Payer Total Non-Itemized Transactions with this Payee/Payer \$17,538 Total of All Transactions with this Payee/Payer for This Schedule \$17,538
Fox Printing Company, Inc. 9330 San Fernando Road Sun Valley CA 91352-1417 Type or Classification (B) Printer			Total Itemized Transactions with this Payee/Payer Total Non-Itemized Transactions with this Payee/Payer \$9,924 Total of All Transactions with this Payee/Payer for This Schedule \$9,924
Gary Goodpaster 2351 Sunset Blvd. #170-709 Rocklin CA 95765 Type or Classification (B) Member - Reimbursed expenses			Total Itemized Transactions with this Payee/Payer Total Non-Itemized Transactions with this Payee/Payer \$32,440 Total of All Transactions with this Payee/Payer for This Schedule \$32,440
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

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	Purpose (C)	Date (D)	Amount (E)
Gregory Unterseher 8595 SE McBreen Lane Port Orchard WA 98367	Total Itemized Transactions with this Payee/Payer		
			\$43,683
			\$43,683
Type or Classification (B)			
Member - Reimbursed expenses			
Name and Address (A)			
Guy Baum 130 Blue Ridge Trace Festus MO 63028	Purpose (C)	Date (D)	Amount (E)
			\$19,866
			\$19,866
Type or Classification (B)			
Member - Reimbursed expenses			
Name and Address (A)			
Hilton Guam Resort 11199 Tamuning GU 96931	Purpose (C)	Date (D)	Amount (E)
	Meeting room	09/06/2011	\$5,176
			\$5,176
			\$3,128
			\$8,304
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hilton Palmer House Chicago 17 East Monroe Street Chicago IL 60603-5605	Purpose (C)	Date (D)	Amount (E)
			\$11,131
			\$11,131
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hyatt Grand Hotel San Francisco 345 Stockton Street San Francisco CA 94108	Purpose (C)	Date (D)	Amount (E)
			\$5,182
			\$5,182
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hyatt Grand Hotel Seattle 721 Pine Street Seattle	Purpose (C)	Date (D)	Amount (E)
			\$15,711
			\$15,711

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WA 98101			
Type or Classification (B)			
Hotel			
Name and Address (A)			
James Dekay	Purpose (C)	Date (D)	Amount (E)
10518 Mattock Avenue	Total Itemized Transactions with this Payee/Payer		
Downey	Total Non-Itemized Transactions with this Payee/Payer		
CA	\$10,759		
90241	Total of All Transactions with this Payee/Payer for This Schedule		
\$10,759			
Type or Classification (B)			
Member - Reimbursed expenses			
Name and Address (A)			
Norman A. Weintraub	Purpose (C)	Date (D)	Amount (E)
1607 28th Street South #7	Professional fees	05/12/2011	\$10,605
Arlington	Professional fees	09/20/2011	\$6,774
VA	Total Itemized Transactions with this Payee/Payer		
22206	Total Non-Itemized Transactions with this Payee/Payer		
			\$17,379
			\$9,545
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		
\$26,924			
Labor consultant			
Name and Address (A)			
Robert Knebel	Purpose (C)	Date (D)	Amount (E)
617 Somerset Drive	Total Itemized Transactions with this Payee/Payer		
Golden	Total Non-Itemized Transactions with this Payee/Payer		
CO	\$20,587		
80401	Total of All Transactions with this Payee/Payer for This Schedule		
\$20,587			
Type or Classification (B)			
Member - Reimbursed expenses			
Name and Address (A)			
Roger Apana	Purpose (C)	Date (D)	Amount (E)
425 South Street #3704	Total Itemized Transactions with this Payee/Payer		
Honolulu	Total Non-Itemized Transactions with this Payee/Payer		
HI	\$15,736		
96813	Total of All Transactions with this Payee/Payer for This Schedule		
\$15,736			
Type or Classification (B)			
Member - Reimbursed expenses			
Name and Address (A)			
Siggers Associates	Purpose (C)	Date (D)	Amount (E)
10465 Fish Hatchery Road	Total Itemized Transactions with this Payee/Payer		
Chestertown	Total Non-Itemized Transactions with this Payee/Payer		
MD	\$13,200		
21620	Total of All Transactions with this Payee/Payer for This Schedule		
\$13,200			
Type or Classification (B)			

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Consultants			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Southwest Airlines 36647-1CR			
Dallas TX 75235	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,491
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,491
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 856 453 San Mateo Avenue San Bruno CA 94066	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$62,805
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$62,805
Labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Tracy D. Smith 450 Monaco Parkway Denver CO 80220	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$26,996
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$26,996
Member - Reimbursed expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
United Airlines 66140 Chicago IL 60666	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$26,373
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$26,373
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Verizon Wireless 9622 Mission Hills CA 91346-9622	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$17,885
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$17,885
Wireless phone service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Virtual Flight Surgeons, Inc.	FAA Certifications	02/18/2011	\$6,000

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	Purpose (C)	Date (D)	Amount (E)
9800 S. Meridian Blvd. #125	FAA Certifications	05/25/2011	\$6,000
Englewood	FAA Certifications	10/04/2011	\$6,000
CO	Total Itemized Transactions with this Payee/Payer		\$18,000
80112	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$18,000
FAA certifications			

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SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

There was no data found for this schedule.

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Joint Council 42 Walmart Fund 818 Oak Park Road, #250 Covina CA 91724	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$13,750
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,750
	Type or Classification (B)		
Labor Union			

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	Purpose (C)	Date (D)	Amount (E)
Despars Embroidery			
1040 North Pasadena Avenue	Total Itemized Transactions with this Payee/Payer		
Azusa	Total Non-Itemized Transactions with this Payee/Payer		\$20,401
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$20,401
91702			
Type or Classification (B)			
Promotional merchandise retailer			
Name and Address (A)			
Dodger Tickets LLC			
File # 51100	Purpose (C)	Date (D)	Amount (E)
Los Angeles	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$32,646
90074-1100	Total of All Transactions with this Payee/Payer for This Schedule		\$32,646
Type or Classification (B)			
Baseball team - season tickets			
Name and Address (A)			
Duffy, Kruspodin & Company, LLP			
15910 Ventura Blvd. #800	Purpose (C)	Date (D)	Amount (E)
Encino	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$32,836
91436	Total of All Transactions with this Payee/Payer for This Schedule		\$32,836
Type or Classification (B)			
Certified Public Accountants			
Name and Address (A)			
E.D.S. Investments			
3915 Shadydale	Purpose (C)	Date (D)	Amount (E)
Covina	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$6,606
91722	Total of All Transactions with this Payee/Payer for This Schedule		\$6,606
Type or Classification (B)			
Building maintenance			
Name and Address (A)			
Fox Printing Company, Inc.			
9330 San Fernando Road	Purpose (C)	Date (D)	Amount (E)
Sun Valley	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$40,959
91352-1417	Total of All Transactions with this Payee/Payer for This Schedule		\$40,959
Type or Classification (B)			
Printer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
GE Capital	Total Itemized Transactions with this Payee/Payer		
31001-0271	Total Non-Itemized Transactions with this Payee/Payer		\$8,340
Pasadena	Total of All Transactions with this Payee/Payer for This Schedule		\$8,340

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CA 91110-0271			
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Hasler Financial Services 45850	Purpose (C)	Date (D)	Amount (E)
San Francisco	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$20,650
94145-0850	Total of All Transactions with this Payee/Payer for This Schedule		\$20,650
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
International Brotherhood of Teamsters	Purpose (C)	Date (D)	Amount (E)
25 Louisiana Ave. NW	Total Itemized Transactions with this Payee/Payer		
Washington	Total Non-Itemized Transactions with this Payee/Payer		\$5,873
DC	Total of All Transactions with this Payee/Payer for This Schedule		\$5,873
20001			
Type or Classification (B)			
Labor Union			
Name and Address (A)			
Key Equipment Finance 74713	Purpose (C)	Date (D)	Amount (E)
Cleveland	Total Itemized Transactions with this Payee/Payer		
OH	Total Non-Itemized Transactions with this Payee/Payer		\$7,643
44194-0796	Total of All Transactions with this Payee/Payer for This Schedule		\$7,643
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Maria D. Aguayo	Purpose (C)	Date (D)	Amount (E)
2280 Cogswell Road	Total Itemized Transactions with this Payee/Payer		
El Monte	Total Non-Itemized Transactions with this Payee/Payer		\$7,200
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$7,200
91732			
Type or Classification (B)			
Building maintenance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
One Hour Computer Backup Inc.	Total Itemized Transactions with this Payee/Payer		
8335 Winnetka #257	Total Non-Itemized Transactions with this Payee/Payer		\$18,420
Winnetka	Total of All Transactions with this Payee/Payer for This Schedule		\$18,420
CA			
91306			
Type or Classification (B)			

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Computer maintenance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Pitney Bowes Inc. 371887			
Pittsburgh PA 15250-7887	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,474
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,474
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Scan N More 4230 Green River Rd., #103 Corona CA 92880	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$25,680
	Total of All Transactions with this Payee/Payer for This Schedule		\$25,680
Type or Classification (B)			
Document scanning company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Seneca Insurance Company, Inc. 160 Water St., 16th Floor New York NY 10038-4922	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,016
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,016
Type or Classification (B)			
Insurance company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Superior Ideas & Promotions 4130 West Hills CA 91308-4130	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$25,024
	Total of All Transactions with this Payee/Payer for This Schedule		\$25,024
Type or Classification (B)			
Promotional items retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Systematic Office Supply 608 Mateo Street Los Angeles CA 90021-1231	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,657
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,657
Type or Classification (B)			
Office supplies retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local No. 952	Rent	01/03/2011	\$6,914

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	Purpose (C)	Date (D)	Amount (E)
140 South Marks Way Orange CA 92868-2698	Rent	02/01/2011	\$6,914
	Rent	03/01/2011	\$6,914
	Rent	04/04/2011	\$6,914
	Total Itemized Transactions with this Payee/Payer		\$27,656
Total Non-Itemized Transactions with this Payee/Payer			
Total of All Transactions with this Payee/Payer for This Schedule			\$27,656
Landlord			
Name and Address (A)			
The Hartford 2907			
Purpose (C)			
Date (D)			
Amount (E)			
Hartford CT 06104-2907	Workers' comp. policy	04/12/2011	\$11,440
	Total Itemized Transactions with this Payee/Payer		\$11,440
	Total Non-Itemized Transactions with this Payee/Payer		\$35,944
	Total of All Transactions with this Payee/Payer for This Schedule		\$47,384
Type or Classification (B)			
Insurance company			
Name and Address (A)			
U.S. Bancorp Equipment Finance, Inc. 790448			
Purpose (C)			
Date (D)			
Amount (E)			
St. Louis MO 63179-0448	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$32,199
	Total of All Transactions with this Payee/Payer for This Schedule		\$32,199
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
US Postmaster			
Purpose (C)			
Date (D)			
Amount (E)			
7001 S. Central Ave., #335A Los Angeles CA 90052-9602	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,445
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,445
Type or Classification (B)			
Postage			
Name and Address (A)			
Purpose (C)			
Date (D)			
Amount (E)			
Whittier Narrows Business Park 16027 Ventura Blvd. #550 Encino CA 91436	Rent	01/03/2011	\$21,268
	Rent	02/01/2011	\$21,268
	Rent	03/01/2011	\$21,268
	Rent	04/04/2011	\$21,268
	Rent	05/02/2011	\$21,268
	Rent	06/01/2011	\$21,268
	Rent	07/01/2011	\$21,268
	Rent	08/01/2011	\$21,268
	Rent	09/01/2011	\$21,268
	Rent	10/03/2011	\$21,267
	Rent	11/01/2011	\$21,267
	Rent	12/01/2011	\$21,267
	Total Itemized Transactions with this Payee/Payer		\$255,213
Total Non-Itemized Transactions with this Payee/Payer			
Total of All Transactions with this Payee/Payer for This Schedule		\$255,213	

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SCHEDULE 19 - UNION ADMINISTRATION

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Bally's Hotel			
3555 Las Vegas Blvd. South Las Vegas NV 89109	IBT convention	06/28/2011	\$18,863
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$18,863
Hotel	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$18,863
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Flamingo Las Vegas Resort Hotel			
3555 Las Vegas Blvd. South Las Vegas NV 89109	Stewards Seminar deposit	05/10/2011	\$40,000
Type or Classification (B)	Stewards Seminar deposit	05/16/2011	\$20,000
Hotel	Total Itemized Transactions with this Payee/Payer		\$60,000
	Total Non-Itemized Transactions with this Payee/Payer		\$177
	Total of All Transactions with this Payee/Payer for This Schedule		\$60,177
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Fox Printing Company, Inc.			
9330 San Fernando Road Sun Valley CA 91352-1417	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$6,599
Printer	Total of All Transactions with this Payee/Payer for This Schedule		\$6,599
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harvey's Lake Tahoe			
18 U.S. 50, Stateline Nevada NV 89449	UAL Stewards Seminar	09/30/2011	\$5,000
Type or Classification (B)	UAL Stewards Seminar	10/27/2011	\$37,492
Hotel	Total Itemized Transactions with this Payee/Payer		\$42,492
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$42,492
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Labor Relations Consultants Inc.			
525 Santiago Avenue Long Beach CA 90814-1942	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$28,401
Consultant	Total of All Transactions with this Payee/Payer for This Schedule		\$28,401
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

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	Purpose (C)	Date (D)	Amount (E)
Southwest Airlines 36647-1CR			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,428
Total of All Transactions with this Payee/Payer for This Schedule			\$5,428
Type or Classification (B)			
Airline			
Name and Address (A)			
Tourcoach Charter & Tours			
2130 South Tubeway Avenue Commerce CA 90040			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$17,100
Total of All Transactions with this Payee/Payer for This Schedule			\$17,100
Type or Classification (B)			
Professional service			
Name and Address (A)			
United Airlines 66140			
Chicago IL 60666			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,891
Total of All Transactions with this Payee/Payer for This Schedule			\$5,891
Type or Classification (B)			
Airline			

SCHEDULE 20 - BENEFITS

Description (A)	To Whom Paid (B)	Amount (C)
Pension	Trust	\$719,621
Health & welfare	Insurance company	\$501,414
Dental and drug coverage	Insurance company	\$79,422
Long term disability	Insurance company	\$8,880
Members group insurance	Trust	\$10,979
Retiree's dental	Insurance company	\$14,125
Legal insurance	Trust	\$4,305
Stewards dues	Members	\$3,191
Total of all lines above (Total will be automatically entered in Item 55.)		\$1,341,937

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69. ADDITIONAL INFORMATION SUMMARY

Schedule 13, Row1: Active members pay full dues and having voting rights consistent with eligibility requirements as set forth in the by-laws.

Schedule 11&12 - Auto expense are included in column F. Autos are used more than 50% for business. Vehicles are available for personal use. Teamsters Local 986 Charity Fund, Inc. is comprised of three officers from the Local's executive board.

Schedule 13, Row1:

Question 15: Assets having reached the end of its economic useful life and having no value were abandoned. Cost of assets abandoned \$10,982 and a net book value of \$1,117 (cost minus accumulated depreciation).

Question 10: Construction Security Trust Fund - Health & Welfare - FEIN 95-6059190 Teamsters Vacation/Holiday Trust Fund - Vacation & holiday benefits - FEIN 95-6195838 Address for the above trust funds is C/O American Benefit Plan Administrators 1325 North Grand Avenue Covina, CA 91724 Teamsters Convention Trades Training Trust Fund - Heavy machinery training - FEIN 95-7080617 Teamsters Miscellaneous Security Trust Fund - Health & Welfare - FEIN 95-606052 Teamsters Death Benefit Trust Fund - Death benefits - FEIN 23-72038570 Joint Council of Teamsters No. 42 Welfare Trust Fund - Prescription, Dental & Vision - FEIN 95-6057934 Address for the above trust funds is C/O. Southwest Administrators P.O. Box 1121 Alhambra, CA 91802-1121 Construction Training & Upgrading Trust Fund - Training & upgrading - FEIN 95-6507592 Contract Compliance Trust Fund - Contract compliance - FEIN 20-5230409 Construction Apprentice Trust Fund - Training - FEIN 20-5230351 The address for the above trust funds is C/O American Benefit Plan Administrators 4401 Santa Anita Avenue, Suite 100 El Monte, CA 91731-1605 Multi-Union Security Trust Fund - Health & Welfare - FEIN 93-1146155 C/O Pacific Federal 1000 N. Central Ave., #400 Glendale, CA 91202 Teamsters Rock Products and Ready Mixed Concrete Industrial Training and Upgrading Fund - Training & upgrading - FEIN 95-2947192 C/O Rock and Sand Driving School 201 East Longden Avenue Irwindale, CA 91706

Question 12: The audit was performed by an outside accounting firm, Duffy, Kruspodin & Company, LLP, Certified Public Accountants.

Question 18: Changes were made to the International Constitution. The International Union will file a copy of the Constitution on behalf of the Local.
Form LM-2 (Revised 2010)