

DOL Form
2012 - IBT LOCAL 986 LAX

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U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS
AND LABOR ORGANIZATIONS IN TRUSTEESHIP

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 015-379	2. PERIOD COVERED From 01/01/2012 Through 12/31/2012	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
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4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 986	First Name CHRIS
		Last Name GRISWOLD	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 1198 DURFEE AVE, SUITE 200	
		City SO EL MONTE	
		State CA	ZIP Code + 4 917334412

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Chris S Griswold	PRESIDENT	71. SIGNED: Sean P Harren	TREASURER
Date: Mar 27, 2013	Telephone Number: 626-350-9860	Date: Mar 27, 2013	Telephone Number: 626-350-9860

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ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

Yes

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

No

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

No

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

Yes

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

\$500,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

Yes

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

No

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

No

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?

No

19. What is the date of the labor organization's next regular election of officers?

11/2014

20. How many members did the labor organization have at the end of the reporting period?

13,899

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	Various	per Member	17	191
(b) Working Dues/Fees	N/A	per		
(c) Initiation Fees	Various	per New Mbr	50	630
(d) Transfer Fees	N/A	per		
(e) Work Permits	N/A	per		

STATEMENT A - ASSETS AND LIABILITIES

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$429,289	\$521,873
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$236,715	\$232,466
27. Fixed Assets	6	\$364,199	\$371,743
28. Other Assets	7	\$18,515	\$16,146
29. TOTAL ASSETS		\$1,048,718	\$1,142,228

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$0	\$0
31. Loans Payable	9		
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$5,872	\$6,854
34. TOTAL LIABILITIES		\$5,872	\$6,854

35. NET ASSETS		\$1,042,846	\$1,135,374
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$9,039,623	50. Representational Activities		15	\$3,960,553
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$66,712
38. Fees, Fines, Assessments, Work Permits			\$478,068	52. Contributions, Gifts, and Grants		17	\$11,486
39. Sale of Supplies			\$7,547	53. General Overhead		18	\$1,481,251
40. Interest			\$5,822	54. Union Administration		19	\$216,761
41. Dividends			\$0	55. Benefits		20	\$1,490,869
42. Rents			\$86,860	56. Per Capita Tax			\$2,178,281
43. Sale of Investments and Fixed Assets		3	\$20,277	57. Strike Benefits			\$0
44. Loans Obtained		9		58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made		2		59. Supplies for Resale			\$15,348
46. On Behalf of Affiliates for Transmittal to Them			\$8,174	60. Purchase of Investments and Fixed Assets		4	\$140,246
47. From Members for Disbursement on Their Behalf			\$17,790	61. Loans Made		2	
48. Other Receipts		14	\$318,628	62. Repayment of Loans Obtained		9	
49. TOTAL RECEIPTS			\$9,982,789	63. To Affiliates of Funds Collected on Their Behalf			\$9,099
				64. On Behalf of Individual Members			\$38,353
				65. Direct Taxes			\$281,293
				66. Subtotal			\$9,890,252
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$843,009
				67b. Less Total Disbursed			\$842,962
				67c. Total Withheld But Not Disbursed			\$47
				68. TOTAL DISBURSEMENTS			\$9,890,205

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

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Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable				
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS**2012 - IBT LOCAL 986 LAX** FILE NUMBER: 015-379

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Investments	\$15,288	\$15,288	\$12,727	\$12,727
Automobile	\$5,000	\$2,083	\$7,550	\$7,550
Total of all lines above	\$20,288	\$17,371	\$20,277	\$20,277
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$20,277

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

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FILE NUMBER: 015-379

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Investments	\$11,039	\$11,039	\$11,039
Automobile	\$109,140	\$109,140	\$109,140
Building improvements	\$3,304	\$3,304	\$3,304
Furniture & equipment	\$16,763	\$16,763	\$16,763
Total of all lines above	\$140,246	\$140,246	\$140,246
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$140,246

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SCHEDULE 5 - INVESTMENTS

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$232,466
B. Total Book Value	\$232,466
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Health Care Select SPDR	\$11,759
Ishares Barclays Tips Bo	\$21,548
Sector SPDR Consumers STPL	\$12,345
Sector SPDR Utilities	\$32,151
Vanguard Consumer	\$11,999
Vanguard Information	\$19,326
Vanguard Industrial ETF	\$15,889
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$232,466

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SCHEDULE 6 - FIXED ASSETS

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : 45122 N Yucca Ave., Lancaster, CA	\$2,562		\$2,562	\$0
Land 2 : 1221 N. Peck Road., So. El Monte, CA	\$57,661		\$57,661	\$0
Land 3 : 115 W. Bunny Ave., Santa Maria, CA	\$3,376		\$3,376	\$0
B. Buildings (give location)				
Building 1 : 45122 N Yucca Ave., Lancaster, CA	\$23,058	\$23,058	\$0	\$0
Building 2 : 1221 N. Peck Road., So. El Monte, CA	\$430,130	\$402,875	\$27,255	\$0
Building 3 : 115 W. Bunny Ave., Santa Maria, CA	\$75,090	\$63,732	\$11,358	\$0
C. Automobiles and Other Vehicles				
	\$835,423	\$595,006	\$240,417	\$0
D. Office Furniture and Equipment				
	\$457,936	\$428,822	\$29,114	\$0
E. Other Fixed Assets				
	\$254,420	\$254,420	\$0	\$0
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))				
	\$2,139,656	\$1,767,913	\$371,743	\$0

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Lease deposit	\$16,146
Total (Total will be automatically entered in Item 28, Column(B))	\$16,146

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

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Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
Payroll withholding taxes payable	\$47
Security deposit	\$6,807
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$6,854

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

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	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Brewer, Wade E									
B	Recording Secretary									
C				\$94,625	\$0	\$26,408	\$0	\$121,033		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Griswold, Christopher S									
B	Secretary-Treasurer									
C				\$185,817	\$0	\$38,300	\$0	\$224,117		
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	25 %
A	Harren, Sean P									
B	President									
C				\$151,064	\$0	\$31,255	\$0	\$182,319		
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	30 %
A	Lauer, Thomas W									
B	Vice President									
C				\$136,848	\$0	\$14,728	\$0	\$151,576		
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Pineda, Ramon G									
B	Trustee									
C				\$12,952	\$0	\$767	\$0	\$13,719		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Scates, Audrey									
B	Trustee									
C				\$6,700	\$0	\$2,770	\$0	\$9,470		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Schwirian, Joseph R									
B	Trustee									
C				\$6,500	\$0	\$2,320	\$0	\$8,820		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements				\$594,506	\$0	\$116,548	\$0	\$711,054		
Less Deductions								\$278,345		
Net Disbursements								\$432,709		

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Bashem , Gregory J									
B	Business Agent			\$94,425	\$0	\$15,732	\$0	\$110,157		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Batham , Cliff									
B	Business Agent			\$94,425	\$0	\$16,961	\$0	\$111,386		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Burke , Stephen									
B	Business Agent			\$94,425	\$0	\$9,518	\$0	\$103,943		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Corral , Ruben									
B	Business Agent			\$113,828	\$0	\$9,434	\$0	\$123,262		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Diaz , Francis M									
B	Business Agent			\$94,000	\$3,600	\$11,015	\$0	\$108,615		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Elmore , James D									
B	Business Agent			\$94,200	\$0	\$15,128	\$0	\$109,328		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Garcilazo , Jorge									
B	Business Agent			\$36,267	\$0	\$5,392	\$0	\$41,659		
C	N/A									
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Griswold , Clasy									
B	Business Agent			\$106,055	\$0	\$31,891	\$0	\$137,946		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Gushi , Nathan S									
B	Business Agent			\$69,975	\$0	\$13,478	\$0	\$83,453		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Harren , Kevin T									
B	Business Agent			\$94,225	\$0	\$8,680	\$0	\$102,905		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Jackson , Gary R									
B	Business Agent			\$94,525	\$0	\$10,680	\$0	\$105,205		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Latimer , David L									
B	Business Agent			\$45,633	\$0	\$5,203	\$0	\$50,836		
C	N/A									
I	Schedule 15 Representational Activities	96 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Loza , Arturo									
B	Business Agent			\$78,100	\$0	\$16,349	\$0	\$94,449		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Muraki , Justin T									
B	Business Agent			\$94,000	\$1,800	\$16,517	\$0	\$112,317		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Perry , Andrew A									
B	Business Agent			\$94,000	\$0	\$11,605	\$0	\$105,605		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Petrovsky , Richard C									
B	Business Agent			\$94,000	\$0	\$13,686	\$0	\$107,686		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Percy , William									
B	Business Agent			\$94,225	\$0	\$17,490	\$0	\$111,715		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Saucedo , David H									
B	Business Agent			\$94,200	\$2,800	\$20,772	\$0	\$117,772		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Sena , Richard A			\$94,425	\$0	\$15,606	\$0	\$110,031		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Swenson , Lynn E			\$49,160	\$0	\$10,173	\$0	\$59,333		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Trujillo Jr. , Joe			\$69,975	\$0	\$8,130	\$0	\$78,105		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Wesley , Trent			\$41,470	\$0	\$980	\$0	\$42,450		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Cano , Debra A			\$26,293	\$0	\$1,109	\$0	\$27,402		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	1 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Carlson , Susan D			\$32,033	\$150	\$794	\$0	\$32,977		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	1 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Feiteira , Esmay J			\$67,203	\$150	\$96	\$0	\$67,449		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Fields , Martha M			\$18,236	\$0	\$24	\$0	\$18,260		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Garcia , Gloria			\$50,256	\$150	\$98	\$0	\$50,504		
B	Secretary									
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Jara , Gloria Secretary N/A			\$50,256	\$150	\$377	\$0	\$50,783		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Martinez , Tania Secretary N/A			\$50,256	\$150	\$153	\$0	\$50,559		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Medina , Sandra Secretary N/A			\$50,256	\$150	\$182	\$0	\$50,588		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Rodriguez , Connie Secretary N/A			\$84,885	\$150	\$2,473	\$0	\$87,508		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	2 %	Schedule 18 General Overhead	98 %	Schedule 19 Administration	0 %
A B C	Sanchez , Adriana Secretary N/A			\$50,256	\$150	\$197	\$0	\$50,603		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Victoria , Loretta L Secretary N/A			\$17,333	\$150	\$17	\$0	\$17,500		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Garcia , Vivian Office Manager N/A			\$84,885	\$150	\$3,198	\$0	\$88,233		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Goldberg , Debra S General Counsel N/A			\$117,642	\$150	\$7,539	\$0	\$125,331		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Rivera , Eileen E Bookkeeper N/A			\$19,537	\$0	\$0	\$0	\$19,537		

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Suquett , Susie C									
B	Bookkeeper			\$84,685	\$0	\$281	\$0	\$84,966		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Carmona , Luis M									
B	Member			\$17,928	\$0	\$6,523	\$0	\$24,451		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Cetina , Mario									
B	Member			\$10,105	\$0	\$1,278	\$0	\$11,383		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Mowrer , Ronald W									
B	Member			\$16,569	\$0	\$2,256	\$0	\$18,825		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Unterseher , Gregory									
B	Member			\$48,497	\$0	\$59,220	\$0	\$107,717		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$204,037	\$10,215	\$19	\$0	\$214,271		
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	3 %	Schedule 19 Administration	0 %
Total Employee Disbursements				\$2,936,686	\$20,065	\$370,254	\$0	\$3,327,005		
Less Deductions								\$564,664		
Net Disbursements								\$2,762,341		

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SCHEDULE 13 - MEMBERSHIP STATUS

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active members	13,899	Yes
Members (Total of all lines above)	13,899	
Agency Fee Payers*	46	
Total Members/Fee Payers	13,945	

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$120,375
2. Named Payer Non-itemized Receipts	\$175,003
3. All Other Receipts	\$23,250
4. Total Receipts	\$318,628

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$207,566
2. Named Payee Non-itemized Disbursements	\$298,514
3. To Officers	\$538,005
4. To Employees	\$2,607,549
5. All Other Disbursements	\$308,919
6. Total Disbursements	\$3,960,553

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$50,000
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$1,518
5. All Other Disbursements	\$15,194
6. Total Disbursement	\$66,712

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$2,258
5. All Other Disbursements	\$9,228
6. Total Disbursements	\$11,486

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$397,261
2. Named Payee Non-itemized Disbursements	\$243,512
3. To Officers	\$0
4. To Employees	\$702,044
5. All Other Disbursements	\$138,434
6. Total Disbursements	\$1,481,251

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$6,472
3. To Officers	\$173,049
4. To Employees	\$13,634
5. All Other Disbursements	\$23,606
6. Total Disbursements	\$216,761

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SCHEDULE 14 - OTHER RECEIPTS

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
C.T.P.A.C 1127 11th St., Ste 501 Sacramento CA 95814	Reimbursement	11/14/2012	\$7,940
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$7,940
Affiliated political action committee	Total Non-Itemized Transactions with this Payee/Payer		\$3,473
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,413
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Copyrite Business Systems 1356 North 3rd Ave. Upland CA 91786	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$11,019
Equipment lessor	Total of All Transactions with this Payee/Payer for This Schedule		\$11,019
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Employment Development Dept. 826276 Sacramento CA 94230	Reimbursed SDI wages	07/26/2012	\$5,922
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,922
Reimbursed SDI wages	Total Non-Itemized Transactions with this Payee/Payer		\$46,655
	Total of All Transactions with this Payee/Payer for This Schedule		\$52,577
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
I.B.T. 25 Louisiana Ave., NW Washington DC 20001	Reimbursed expense	06/19/2012	\$13,680
Type or Classification (B)	Reimbursed expense	09/11/2012	\$34,676
Affiliated labor union	Reimbursed expense	10/23/2012	\$33,798
	Reimbursed expense	10/30/2012	\$16,569
	Total Itemized Transactions with this Payee/Payer		\$98,723
	Total Non-Itemized Transactions with this Payee/Payer		\$4,345
	Total of All Transactions with this Payee/Payer for This Schedule		\$103,068
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Members Health Fair, Inc. 3717 Walnut Ave. Long Beach CA 90807	Reimbursed expense	05/15/2012	\$7,790
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$7,790
501(c)3 organization	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,790
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

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	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 381			
115 W. Bunny Street			
Santa Maria			
CA			
93458			
Type or Classification (B)			
Affiliated labor union - merger			
Name and Address (A)			
U.S. Treasury			
9941			
Ogden			
UT			
84409			
Type or Classification (B)			
Government agency - Internal Revenue Service			
	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$103,804
	Total of All Transactions with this Payee/Payer for This Schedule		\$103,804
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,707
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,707

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

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FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Alaska Airlines 749877 Los Angeles CA 90074	Reimbursed lost time to employer	06/25/2012	\$10,000
	Reimbursed lost time to employer	08/14/2012	\$10,000
	Reimbursed lost time to employer	09/12/2012	\$10,000
	Reimbursed lost time to employer	10/22/2012	\$10,000
	Reimbursed lost time to employer	12/12/2012	\$11,061
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$51,061
	Total Non-Itemized Transactions with this Payee/Payer		\$4,297
	Total of All Transactions with this Payee/Payer for This Schedule		\$55,358
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T Mobility 6463 Carol Stream IL 60197	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$21,958
	Total of All Transactions with this Payee/Payer for This Schedule		\$21,958
	Type or Classification (B)		
Cellular phone service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Barkan Meizlish Handelman 250 E. Broad St., 10th Flr Columbus OH 43215	Legal fees	01/10/2012	\$12,918
	Legal fees	03/19/2012	\$15,275
	Total Itemized Transactions with this Payee/Payer		\$28,193
	Total Non-Itemized Transactions with this Payee/Payer		\$12,376
	Total of All Transactions with this Payee/Payer for This Schedule		\$40,569
Type or Classification (B)			
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Crowne Plaza Redondo Beach 300 N. Harbor Drive Redondo Beach CA 90277	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,627
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,627
	Type or Classification (B)		
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Delta Airlines 1030 Delta Blvd. Atlanta GA 30354	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$15,645
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,645
	Type or Classification (B)		
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

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	Purpose (C)	Date (D)	Amount (E)
Embassy Suites Portland 7900 NE 82nd Ave. Portland OR 97220	Total Itemized Transactions with this Payee/Payer		
			\$8,803
			\$8,803
Type or Classification (B)			
Hotel			
Name and Address (A)			
Gary Goodpaster 2351 Sunset Blvd. #170-709 Rocklin CA 95765	Purpose (C)	Date (D)	Amount (E)
	Reimbursed expenses	01/04/2012	\$8,572
	Reimbursed expenses	03/26/2012	\$5,456
	Total Itemized Transactions with this Payee/Payer		\$14,028
	Total Non-Itemized Transactions with this Payee/Payer		\$6,813
	Total of All Transactions with this Payee/Payer for This Schedule		\$20,841
Type or Classification (B)			
Member - reimbursed expenses			
Name and Address (A)			
Guy Baum 130 Blue Ridge Trace Festus MO 63028	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$12,604
	Total of All Transactions with this Payee/Payer for This Schedule		\$12,604
Type or Classification (B)			
Member - reimbursed expenses			
Name and Address (A)			
Hampton Inn Tempe 1429 N. Scottsdale Rd. Tempe AZ 85281	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,106
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,106
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hilton Advanced Purchase 7930 Jones Branch Dr #1100 McLean VA 22102	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,118
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,118
Type or Classification (B)			
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Historic Santa Maria Inn 801 S. Broadway Santa Maria	Shop steward seminar	08/23/2012	\$5,478
	Total Itemized Transactions with this Payee/Payer		\$5,478
	Total Non-Itemized Transactions with this Payee/Payer		\$8,575
	Total of All Transactions with this Payee/Payer for This Schedule		\$14,053

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CA 93454			
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hyatt 48 Lex NY 517 Lexington Ave New York NY 10017	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$12,815
	Total of All Transactions with this Payee/Payer for This Schedule		\$12,815
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hyatt Hotel Grand NY 109 East 42nd St. New York NY 10017	Purpose (C)	Date (D)	Amount (E)
	World Air	08/06/2012	\$5,727
	Total Itemized Transactions with this Payee/Payer		\$5,727
	Total Non-Itemized Transactions with this Payee/Payer		\$6,690
	Total of All Transactions with this Payee/Payer for This Schedule		\$12,417
Type or Classification (B)			
Hotel			
Name and Address (A)			
Matthew Diehl 2117 Kingston WA 98346	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$11,606
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,606
Type or Classification (B)			
Member - reimbursed expenses			
Name and Address (A)			
Norman A. Weintraub 1607 28th St. South #7 Arlington VA 22206	Purpose (C)	Date (D)	Amount (E)
	Professional fee	01/11/2012	\$8,063
	Total Itemized Transactions with this Payee/Payer		\$8,063
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,063
Type or Classification (B)			
Labor consultant			
Name and Address (A)			
Robert Knebel 617 Somerset Drive Golden CO 80401	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,170
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,170
Type or Classification (B)			

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Member - reimbursed expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Roger Apana 425 South Street #3704 Honolulu HI 96813			
Type or Classification (B)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$9,655
Total of All Transactions with this Payee/Payer for This Schedule			\$9,655
Member - reimbursed expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Sean McCurry 1688 Woodleaf Circle Roseville CA 95747			
Type or Classification (B)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,937
Total of All Transactions with this Payee/Payer for This Schedule			\$5,937
Member - reimbursed expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Sheraton Gateway 6101 W. Century Blvd. Los Angeles CA 90045			
Type or Classification (B)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,550
Total of All Transactions with this Payee/Payer for This Schedule			\$5,550
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Siggers Associates 10465 Fish Hatchery Rd. Chestertown MD 21620			
Type or Classification (B)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$13,200
Total of All Transactions with this Payee/Payer for This Schedule			\$13,200
Consultants			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Southwest Airlines 36647-1CR Dallas TX 75235			
Type or Classification (B)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$10,131
Total of All Transactions with this Payee/Payer for This Schedule			\$10,131
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 856	Reimbursed expense - UAL	06/25/2012	\$5,889

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Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
453 San Mateo Ave. San Bruno CA 94066		Reimbursed expense - UAL	07/10/2012	\$8,938
		Reimbursed expense - UAL	07/30/2012	\$6,220
		Reimbursed expense - UAL	08/16/2012	\$14,774
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		\$35,821
Affiliated labor union		Total Non-Itemized Transactions with this Payee/Payer		\$35,372
		Total of All Transactions with this Payee/Payer for This Schedule		\$71,193
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
United Airlines 66140 Chicago IL 60666		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$34,647
		Total of All Transactions with this Payee/Payer for This Schedule		\$34,647
Type or Classification (B)				
Airline				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Verizon Wireless 660108 Dallas TX 75266		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$26,704
		Total of All Transactions with this Payee/Payer for This Schedule		\$26,704
Type or Classification (B)				
Cellular phone service				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Virtual Flight Surgeons, Inc. 9800 S. Meridian Blvd #125 Englewood CO 80112		FAA certifications	01/01/2012	\$6,000
		FAA certifications	06/08/2012	\$6,000
		FAA certifications	11/13/2012	\$6,000
		Total Itemized Transactions with this Payee/Payer		\$18,000
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		\$18,000
Type or Classification (B)				
FAA certifications				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Wohlner, Kaplon, Phillips, Et. Al 16501 Ventura Blvd. #304 Encino CA 91436		Legal fees	02/13/2012	\$12,215
		Legal fees	03/12/2012	\$8,900
		Legal fees	04/17/2012	\$7,920
		Legal fees	06/18/2012	\$6,200
		Legal fees	07/17/2012	\$5,960
		Total Itemized Transactions with this Payee/Payer		\$41,195
		Total Non-Itemized Transactions with this Payee/Payer		\$6,115
		Total of All Transactions with this Payee/Payer for This Schedule		\$47,310
Type or Classification (B)				
Attorney				

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

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FILE NUMBER 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
C.T.P.A.C 1127 11th St. Ste. 501 Sacramento CA 95814	No on Prop 32 contribution	07/25/2012	\$15,000
	No on Prop 32 contribution	09/12/2012	\$12,500
	No on Prop 32 contribution	10/10/2012	\$10,000
	Total Itemized Transactions with this Payee/Payer		\$37,500
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$37,500
Affiliated political action committee			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
I.B.T. 25 Louisiana Ave., NW Washington DC 20001	Battleground states campaign	08/01/2012	\$12,500
	Total Itemized Transactions with this Payee/Payer		\$12,500
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$12,500
Type or Classification (B)			
Affiliated labor union			

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

There was no data found for this schedule.

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
A. J. Longo & Associates 253 N. Lake Ave Pasadena CA 91101	Union liability policy	07/16/2012	\$21,112
	Total Itemized Transactions with this Payee/Payer		\$21,112
	Total Non-Itemized Transactions with this Payee/Payer		\$3,325
	Total of All Transactions with this Payee/Payer for This Schedule		\$24,437
Type or Classification (B) Insurance agency			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Aramark Refreshment Services 17044 Montanero Ave #4 Carson CA 90746	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,112
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,112
Type or Classification (B) Refreshment supplies retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T 5019 Carol Stream IL 60197	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,000
Type or Classification (B) Telephone service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Behar Public Relations, Inc. 12048 Sulphur Mountain Rd. Ojai CA 93023	Fall membership letter	09/28/2012	\$6,600
	Total Itemized Transactions with this Payee/Payer		\$6,600
	Total Non-Itemized Transactions with this Payee/Payer		\$9,026
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,626
Type or Classification (B) Publisher - membership newsletter			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Costco 999 Lake Dr. Issaquah WA 98027	Gift cards and raffle gifts	11/19/2012	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$783
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,783
Type or Classification			

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(B)				
Membership wholesale retailer				
Name and Address (A)				
Costco Montebello		Purpose (C)	Date (D)	Amount (E)
1345 N. Montebello Blvd. Montebello CA 90640		Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$12,045
Membership wholesale retailer		Total of All Transactions with this Payee/Payer for This Schedule \$12,045		
Name and Address (A)				
Dodger Tickets LLC File 51100		Purpose (C)	Date (D)	Amount (E)
Los Angeles CA 90074-1100		Season tickets	08/24/2012	\$10,058
Type or Classification (B)		Season tickets	08/24/2012	\$10,098
Baseball team - season tickets		Total Itemized Transactions with this Payee/Payer		\$20,156
		Total Non-Itemized Transactions with this Payee/Payer		\$17,766
		Total of All Transactions with this Payee/Payer for This Schedule \$37,922		
Name and Address (A)				
Duffy, Kruspodin & Co., LLP		Purpose (C)	Date (D)	Amount (E)
15910 Ventura Blvd. #800 Encino CA 91436		Professional fees	02/16/2012	\$5,122
Type or Classification (B)		Professional fees	08/14/2012	\$8,572
Certified Public Accountants		Professional fees	10/16/2012	\$7,092
		Total Itemized Transactions with this Payee/Payer		\$20,786
		Total Non-Itemized Transactions with this Payee/Payer		\$22,385
		Total of All Transactions with this Payee/Payer for This Schedule \$43,171		
Name and Address (A)				
Edgar D. Smith		Purpose (C)	Date (D)	Amount (E)
3915 Shadydale Covina CA 91722		Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$6,505
Building maintenance		Total of All Transactions with this Payee/Payer for This Schedule \$6,505		
Name and Address (A)				
Fox Printing Company, Inc.		Purpose (C)	Date (D)	Amount (E)
9330 San Fernando Road Sun Valley CA 91352		Spring newsletter	07/05/2012	\$6,145
Type or Classification (B)		Fall newsletter	10/01/2012	\$6,022
Printing		Total Itemized Transactions with this Payee/Payer		\$12,167
		Total Non-Itemized Transactions with this Payee/Payer		\$9,820
		Total of All Transactions with this Payee/Payer for This Schedule \$21,987		
Name and Address (A)				
		Purpose (C)	Date (D)	Amount (E)

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
GE Capital 31001-0271			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$8,340
Total of All Transactions with this Payee/Payer for This Schedule			\$8,340
Type or Classification (B) Equipment leasing company			
Harrah's Rincon 777 Harrah's Rincon Way Valley Center CA 92082			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$6,230
Total of All Transactions with this Payee/Payer for This Schedule			\$6,230
Type or Classification (B) Hotel			
Hasler Financial Service 45850 San Francisco CA 94145			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$20,700
Total of All Transactions with this Payee/Payer for This Schedule			\$20,700
Type or Classification (B) Equipment leasing company			
K&T Netcom 3406 Barlett Rosemead CA 91770			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$11,975
Total of All Transactions with this Payee/Payer for This Schedule			\$11,975
Type or Classification (B) Information technology consultant			
Key Equipment Finance 74713 Cleveland OH 44194			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$7,061
Total of All Transactions with this Payee/Payer for This Schedule			\$7,061
Type or Classification (B) Equipment leasing company			
Maria D. Aguayo 2280 Cogswell Rd. El Monte			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$7,200
Total of All Transactions with this Payee/Payer for This Schedule			\$7,200

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CA 91732			
Type or Classification (B)			
Building maintenance			
Name and Address (A)			
NEC Financial Services, LLC 100558	Purpose (C)	Date (D)	Amount (E)
Pasadena CA 91189	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,128
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,128
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Pitney Bowes Global Fin. Service 371887	Purpose (C)	Date (D)	Amount (E)
Pittsburgh PA 15250-7887	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,447
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,447
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Seneca Insurance Co. Inc. 160 Water St., 16th Flr New York NY 10038	Purpose (C)	Date (D)	Amount (E)
	Commercial umbrella policy	03/13/2012	\$7,334
	Total Itemized Transactions with this Payee/Payer		\$7,334
	Total Non-Itemized Transactions with this Payee/Payer		\$413
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,747
Type or Classification (B)			
Insurance company			
Name and Address (A)			
Superior Ideas & Promotion 4130	Purpose (C)	Date (D)	Amount (E)
West Hills CA 91308-4130	Sporty bags	12/03/2012	\$5,534
	Total Itemized Transactions with this Payee/Payer		\$5,534
	Total Non-Itemized Transactions with this Payee/Payer		\$15,193
	Total of All Transactions with this Payee/Payer for This Schedule		\$20,727
Type or Classification (B)			
Promotional items retailer			
Name and Address (A)			
Systematic Office Supply 608 Mateo St. Los Angeles CA 90021	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,020
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,020
Type or Classification (B)			

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Office supplies retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Telepacific Communications 526015			
Sacramento CA 95852-6015	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,271
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,271
Type or Classification (B)			
Telephone company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
The Hartford 660916	Worker's comp. premium	06/08/2012	\$17,679
	Worker's comp. premium	07/10/2012	\$5,116
	Worker's comp. premium	10/11/2012	\$5,098
Dallas TX 75266-0916	Worker's comp. premium	11/09/2012	\$5,098
	Worker's comp. premium	12/12/2012	\$5,098
	Total Itemized Transactions with this Payee/Payer		\$38,089
	Total Non-Itemized Transactions with this Payee/Payer		\$7,367
	Total of All Transactions with this Payee/Payer for This Schedule		\$45,456
Type or Classification (B)			
Insurance company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
U.S. Bank Equipment Finance 790448			
St. Louis MO 63179-0448	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$30,787
	Total of All Transactions with this Payee/Payer for This Schedule		\$30,787
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Usellit4free.com, Inc. 2850 SW Cedar Hills Blvd. Beaverton OR 97005	Professional fees	03/23/2012	\$5,269
	Total Itemized Transactions with this Payee/Payer		\$5,269
	Total Non-Itemized Transactions with this Payee/Payer		\$715
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,984
Type or Classification (B)			
Website developer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
US Postmaster 7001 S. Central Ave. #335A Los Angeles CA 90052			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,898
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,898
Type or Classification (B)			
Postage			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Whittier Narrows Business Park	Rent	01/04/2012	\$21,268

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	Purpose (C)	Date (D)	Amount (E)	
16027 Ventura Blvd. #550 Encino CA 91436	Rent	02/01/2012	\$21,268	
	Rent	03/01/2012	\$21,268	
	Rent	04/02/2012	\$21,268	
Type or Classification (B) Property management - landlord	Rent	05/01/2012	\$21,268	
	Rent	06/01/2012	\$21,268	
	Rent	07/02/2012	\$21,268	
	Rent	08/01/2012	\$21,268	
	Rent	09/04/2012	\$21,268	
	Rent	10/01/2012	\$21,268	
	Rent	11/02/2012	\$21,267	
	Rent	12/03/2012	\$21,267	
	Total Itemized Transactions with this Payee/Payer			\$255,214
	Total Non-Itemized Transactions with this Payee/Payer			
Total of All Transactions with this Payee/Payer for This Schedule			\$255,214	

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SCHEDULE 19 - UNION ADMINISTRATION

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Bally's - Paris Hotel 3555 Las Vegas Blvd. South Las Vegas NV 89109	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,472
Hotel	Total of All Transactions with this Payee/Payer for This Schedule		\$6,472

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SCHEDULE 20 - BENEFITS

Description (A)	To Whom Paid (B)	Amount (C)
Pension	Trust	\$804,298
Health & Welfare	Insurance company	\$613,039
Dental and drug coverage	Insurance company	\$29,829
Members group insurance	Trust	\$10,787
Long term disability	Insurance company	\$9,038
Retiree's dental	Insurance company	\$15,903
Legal insurance	Trust	\$4,428
Stewards dues	Local	\$3,547
Total of all lines above (Total will be automatically entered in Item 55.)		\$1,490,869

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69. ADDITIONAL INFORMATION SUMMARY

Question 10: Construction Security Trust Fund Health & Welfare FEIN 95-6059190 C/O American Benefit Plan Administrators 1325 North Grand Avenue Covina, CA 91724 Teamsters Vacation/Holiday Trust Fund Vacation & holiday benefits EIN 95-6195838 C/O American Benefit Plan Administrators 1325 North Grand Avenue Covina, CA 91724 Teamsters Convention Trades Training Trust Fund Heavy machinery training FEIN 95-7080617 C/O. Southwest Administrators P.O. Box 1121 Alhambra, CA 91802-1121 Teamsters Miscellaneous Security Trust Fund Health & Welfare FEIN 95-606052 C/O. Southwest Administrators P.O. Box 1121 Alhambra, CA 91802-1121 Teamsters Death Benefit Trust Fund Death benefits FEIN 23-72038570 C/O. Southwest Administrators P.O. Box 1121 Alhambra, CA 91802-1121 Joint Council of Teamsters No. 42 Welfare Trust Fund Prescription, Dental & Vision FEIN 95-6057934 C/O. Southwest Administrators P.O. Box 1121 Alhambra, CA 91802-1121 Construction Training & Upgrading Trust Fund Training & upgrading FEIN 95-6507592 C/O American Benefit Plan Administrators 4401 Santa Anita Avenue, Suite 100 El Monte, CA 91731-1605 Contract Compliance Trust Fund Contract compliance FEIN 20-5230409 C/O American Benefit Plan Administrators 4401 Santa Anita Avenue, Suite 100 El Monte, CA 91731-1605 Construction Apprentice Trust Fund Training FEIN 20-5230351 C/O American Benefit Plan Administrators 4401 Santa Anita Avenue, Suite 100 El Monte, CA 91731-1605 Multi-Union Security Trust Fund Health & Welfare FEIN 93-1146155 C/O Pacific Federal 1000 N. Central Ave., #400 Glendale, CA 91202 Teamsters Rock Products and Ready Mixed Concrete Industrial Training and Upgrading Fund Training & upgrading FEIN 95-2947192 C/O Rock and Sand Driving School 201 East Longden Avenue Irwindale, CA 91706

Question 12: The audit was performed by an outside accounting firm Duffy, Kruspodin & Company, LLP, Certified Public Accountants.

Question 15: At the close of business on April 30, 2012, Teamsters and Warehousemen Union Local No. 381 merged into Teamsters Local 986. All of the assets and liabilities of the organization were assumed by Local 986 in addition to taking possession of the books and records. Teamsters Local Union 381 115 W. Bunny Ave. Santa Maria, CA 93458 File No. 033-659 The following assets and liabilities were transferred as of April 30, 2012:

Cash \$103,804 Net book value of fixed assets 29,227 ----- Total Assets \$133,031 Less: Payroll taxes payable 280 Credit card payable 2,151 ----- Net Assets Transferred \$130,600 -----

Schedule 13, Row1: Active members pay full dues and having voting rights consistent with eligibility requirements as set forth in the by-laws.

Schedule 13, Row1:

General Information: Teamsters Local 986 Charity Fund, Inc. is comprised of three officers from the Local's executive board.

Schedule 11&12: Auto expense are included in column F. Autos are used more than 50% for business. Vehicles are available for personal use.
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