

U.S. Department of Labor  
Office of Labor-Management Standards  
Washington, DC 20210

**FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT**

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS  
AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved  
Office of Management and Budget  
No. 1245-0003  
Expires: 08-31-2016

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 015-379	2. PERIOD COVERED From 01/01/2014 Through 12/31/2014	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No

4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 986	9. Are your organization's records kept at its mailing address? Yes
7. UNIT NAME (if any)		First Name CHRIS	
		Last Name GRISWOLD	
		P.O Box - Building and Room Number	
		Number and Street 1198 DURFEE AVE, SUITE 200	
		City SO EL MONTE	
		State CA	ZIP Code + 4 917334412

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Sean P Harren PRESIDENT Date: Mar 24, 2015 Telephone Number: 626-350-9860  
71. SIGNED: Chris S Griswold TREASURER Date: Mar 24, 2015 Telephone Number: 626-350-9860

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# 2014 - IBT LOCAL 986 LAX

FILE NUMBER: 015-379

**ITEMS 10 THROUGH 21**

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

Yes

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

No

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

No

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

Yes

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

\$500,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

Yes

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

No

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

No

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?

No

19. What is the date of the labor organization's next regular election of officers?

11/2017

20. How many members did the labor organization have at the end of the reporting period?

16,309

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	Varies	per Member	17	226
(b) Working Dues/Fees	N/A	per		
(c) Initiation Fees	Varies	per New Mbr	50	981
(d) Transfer Fees	N/A	per		
(e) Work Permits	N/A	per		

**STATEMENT A - ASSETS AND LIABILITIES**

ASSETS
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ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$536,000	\$698,258
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$104,810	\$237,146
27. Fixed Assets	6	\$370,920	\$472,943
28. Other Assets	7	\$16,146	\$16,146
29. TOTAL ASSETS		\$1,027,876	\$1,424,493

LIABILITIES
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LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8		\$0
31. Loans Payable	9		
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$8,590	\$10,010
34. TOTAL LIABILITIES		\$8,590	\$10,010

35. NET ASSETS		\$1,019,286	\$1,414,483
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**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$10,261,938	50. Representational Activities		15	\$4,317,180
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$19,111
38. Fees, Fines, Assessments, Work Permits			\$632,209	52. Contributions, Gifts, and Grants		17	\$34,216
39. Sale of Supplies			\$10,871	53. General Overhead		18	\$1,881,607
40. Interest			\$7,614	54. Union Administration		19	\$260,714
41. Dividends			\$0	55. Benefits		20	\$2,036,160
42. Rents			\$103,987	56. Per Capita Tax			\$2,552,687
43. Sale of Investments and Fixed Assets		3	\$64,047	57. Strike Benefits			\$0
44. Loans Obtained		9		58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made		2		59. Supplies for Resale			\$5,954
46. On Behalf of Affiliates for Transmittal to Them			\$12,768	60. Purchase of Investments and Fixed Assets		4	\$260,899
47. From Members for Disbursement on Their Behalf			\$3,154	61. Loans Made		2	
48. Other Receipts		14	\$820,730	62. Repayment of Loans Obtained		9	
49. TOTAL RECEIPTS			\$11,917,318	63. To Affiliates of Funds Collected on Their Behalf			\$10,632
				64. On Behalf of Individual Members			\$29,808
				65. Direct Taxes			\$349,295
				66. Subtotal			\$11,758,263
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$1,429,793
				67b. Less Total Disbursed			\$1,426,590
				67c. Total Withheld But Not Disbursed			\$3,203
				68. TOTAL DISBURSEMENTS			\$11,755,060

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## SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

# 2014 - IBT LOCAL 986 LAX

 FILE NUMBER: 015-379

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable				
<b>Totals</b> (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

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**SCHEDULE 2 - LOANS RECEIVABLE**

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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**SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS****2014 - IBT LOCAL 986 LAX** FILE NUMBER: 015-379

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Automobiles	\$15,330	\$0	\$400	\$400
Investments	\$61,633	\$61,633	\$63,647	\$63,647
Automobile - disposed see stmt 69	\$29,944	\$0	\$0	\$0
Total of all lines above	\$106,907	\$61,633	\$64,047	\$64,047
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$64,047

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## SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

# 2014 - IBT LOCAL 986 LAX

 FILE NUMBER: 015-379

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Automobiles	\$35,881	\$35,881	\$35,881
Furniture & equipment	\$12,986	\$12,986	\$12,986
Building improvements	\$40,942	\$40,942	\$40,942
Investments	\$171,090	\$171,090	\$171,090
Total of all lines above	\$260,899	\$260,899	\$260,899
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$260,899

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**SCHEDULE 5 - INVESTMENTS**

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$237,146
B. Total Book Value	\$237,146
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Ishares Europe ETF	\$20,004
Vanguard Information	\$19,326
Vanguard Industrial ETF	\$17,995
Sector SDPR Financial	\$16,927
First TR SR FL II	\$16,168
Sector SDPR Consumers STPL	\$15,222
Goldman Sachs Strategic	\$14,239
Sector SDPR Energy	\$11,935
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
<b>G. Total of Lines B and E</b> (Total will be automatically entered in Item 26, Column(B))	<b>\$237,146</b>

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**SCHEDULE 6 - FIXED ASSETS**

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
<b>A. Land (give location)</b>				
Land 1 : 45122 N. Yucca Ave., Lancaster, CA	\$2,562		\$2,562	\$0
Land 2 : 1221 N. Peck Road., So. El Monte, CA	\$57,661		\$57,661	\$0
Land 3 : 115 W. Bunny Ave., Santa Maria, CA	\$3,376		\$3,376	\$0
Land 4 : 300 Shadow Ln, Las Vegas, NV	\$43,277		\$43,277	\$0
<b>B. Buildings (give location)</b>				
Building 1 : 45122 N. Yucca Ave., Lancaster, CA	\$47,676	\$47,676	\$0	\$0
Building 2 : 1221 N. Peck Road., So. El Monte, CA	\$405,512	\$397,359	\$8,153	\$0
Building 3 : 115 W. Bunny Ave., Santa Maria, CA	\$75,090	\$67,375	\$7,715	\$0
Building 4 : 300 Shadow Ln, Las Vegas, NV	\$475,530	\$368,345	\$107,185	\$0
<b>C. Automobiles and Other Vehicles</b>				
	\$776,935	\$587,015	\$189,920	\$0
<b>D. Office Furniture and Equipment</b>				
	\$483,020	\$429,926	\$53,094	\$0
<b>E. Other Fixed Assets</b>				
	\$254,420	\$254,420	\$0	\$0
<b>F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))</b>				
	\$2,625,059	\$2,152,116	\$472,943	\$0

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**SCHEDULE 7 - OTHER ASSETS**

Description (A)	Book Value (B)
Lease deposit	\$16,146
<b>Total</b> (Total will be automatically entered in Item 28, Column(B))	\$16,146

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## SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

# 2014 - IBT LOCAL 986 LAX

FILE NUMBER: 015-379

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
<b>Totals</b> (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

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**SCHEDULE 9 - LOANS PAYABLE**

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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**SCHEDULE 10 - OTHER LIABILITIES**

Description (A)	Amount at End of Period (B)
Payroll liabilities	\$3,203
Security deposit	\$6,807
<b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D))	\$10,010

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**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Harren , Sean									
B	President			\$163,432	\$0	\$35,643	\$0	\$199,075		
C										
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	3 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	27 %
A	Lauer , Thomas									
B	Vice President			\$143,932	\$0	\$23,601	\$0	\$167,533		
C										
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Griswold , Christopher S									
B	Secretary-Treasurer			\$195,000	\$0	\$45,199	\$0	\$240,199		
C										
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Brewer , Wade E									
B	Recording Secretary			\$101,313	\$0	\$20,813	\$0	\$122,126		
C										
I	Schedule 15 Representational Activities	94 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A	Pineda , Ramon									
B	Trustee			\$6,852	\$0	\$874	\$0	\$7,726		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Scates , Audrey									
B	Trustee			\$6,500	\$0	\$1,424	\$0	\$7,924		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Loone , Steven									
B	Trustee			\$6,500	\$0	\$1,105	\$0	\$7,605		
C	N									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Schwirian , Joseph									
B	Trustee			\$0	\$0	\$0	\$0	\$0		
C	P									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements				\$623,529	\$0	\$128,659	\$0	\$752,188		
Less Deductions								\$322,293		
Net Disbursements								\$429,895		

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**SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES**

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Bashem , Gregory J									
B	Business Agent			\$101,313	\$0	\$15,642	\$0	\$116,955		
C	N/A									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Batham , Cliff									
B	Business Agent			\$101,541	\$0	\$20,422	\$0	\$121,963		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Cano , Debra A									
B	Secretary			\$39,271	\$0	\$685	\$0	\$39,956		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Carlson , Susan D									
B	Secretary			\$47,396	\$0	\$940	\$0	\$48,336		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Corral , Ruben									
B	Business Agent			\$127,035	\$200	\$9,562	\$0	\$136,797		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Delgado , Roman									
B	Business Agent			\$101,313	\$0	\$24,112	\$0	\$125,425		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Elmore , James D									
B	Business Agent			\$101,313	\$0	\$15,874	\$0	\$117,187		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Emery , Teri A									
B	Secretary			\$36,779	\$0	\$120	\$0	\$36,899		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Espinosa , Zuriel A									
B	Organizer			\$28,637	\$0	\$0	\$0	\$28,637		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Garcia , Gloria Secretary N/A			\$53,679	\$0	\$36	\$0	\$53,715		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Garcia , Vivian Office Manager N/A			\$90,838	\$200	\$7,278	\$0	\$98,316		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Garcilazo, Jr , Jorge Business Agent N/A			\$54,167	\$0	\$11,000	\$0	\$65,167		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	1 %
A B C	Goldberg , Debra S General Counsel N/A			\$125,959	\$0	\$10,416	\$0	\$136,375		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Griswold , Clacy Coordinator N/A			\$114,411	\$0	\$27,014	\$0	\$141,425		
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A B C	Gushi , Nathan S Business Agent N/A			\$84,662	\$0	\$15,485	\$0	\$100,147		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Harren , Kevin T Business Agent N/A			\$101,313	\$0	\$10,833	\$0	\$112,146		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Jara , Gloria Secretary N/A			\$57,698	\$0	\$1,804	\$0	\$59,502		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Latimer , David L Business Agent N/A			\$67,708	\$0	\$7,959	\$0	\$75,667		

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	1 %
A	Loza , Arturo			\$90,079	\$200	\$17,231	\$0	\$107,510		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Luitwieler , Nancy			\$48,584	\$0	\$147	\$0	\$48,731		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Magnani , Michael M			\$81,900	\$5,000	\$4,261	\$0	\$91,161		
B	Coordinator									
C	N/A									
I	Schedule 15 Representational Activities	85 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	Martinez , Tania			\$52,542	\$0	\$16	\$0	\$52,558		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Medina , Sandra			\$52,542	\$0	\$46	\$0	\$52,588		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Melendez-Funk , Joella			\$45,500	\$1,400	\$77	\$0	\$46,977		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Miller-Ellenberg , Debra L			\$56,875	\$5,000	\$3,915	\$0	\$65,790		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Muraki , Justin T			\$101,313	\$0	\$14,063	\$0	\$115,376		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Perry , Andrew A			\$101,313	\$200	\$10,346	\$0	\$111,859		
B	Business Agent									
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Petrovsky , Richard C									
B	Business Agent			\$101,313	\$0	\$12,892	\$0	\$114,205		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Piercy , William									
B	Business Agent			\$101,313	\$0	\$17,669	\$0	\$118,982		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Ranger , Mark S									
B	Business Agent			\$56,875	\$5,000	\$6,459	\$0	\$68,334		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Rivera , Eileen E									
B	Bookkeeper			\$90,838	\$0	\$424	\$0	\$91,262		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Rodriguez , Connie									
B	Executive Secretary			\$90,838	\$200	\$6,873	\$0	\$97,911		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Sanchez , Adriana									
B	Secretary			\$53,679	\$0	\$160	\$0	\$53,839		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Saucedo , David H									
B	Business Agent			\$101,313	\$0	\$24,061	\$0	\$125,374		
C	N/A									
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Seamans Jr , Ronald W									
B	Business Agent			\$84,662	\$1,200	\$18,955	\$0	\$104,817		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Sena , Richard A									
B	Business Agent			\$101,313	\$200	\$17,750	\$0	\$119,263		
C	N/A									

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Swenson , Lynn E			\$73,125	\$0	\$15,701	\$0	\$88,826		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Trent , Wesley			\$41,470	\$0	\$248	\$0	\$41,718		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Trescott , Linda S			\$39,813	\$600	\$102	\$0	\$40,515		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Trujillo Jr , Joe			\$84,662	\$0	\$8,966	\$0	\$93,628		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Victoria , Loretta L			\$57,698	\$0	\$46	\$0	\$57,744		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Williams , Beverly J			\$56,875	\$5,000	\$3,818	\$0	\$65,693		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Zepeda , Evelyn K			\$57,000	\$0	\$0	\$0	\$57,000		
B	Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Difatta , Joseph			\$0	\$19,328	\$516	\$0	\$19,844		
B	Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$107,653	\$67,700	\$11,105		\$186,458		
I	Schedule 15 Representational Activities	88 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	12 %

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Total Employee Disbursements	\$3,366,121	\$11,128	\$3,592,900	\$3,852,578
Less Deductions				\$1,107,500
Net Disbursements				\$2,745,078

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**SCHEDULE 13 - MEMBERSHIP STATUS**

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active Member	16,309	Yes
<b>Members</b> (Total of all lines above)	16,309	
Agency Fee Payers*	76	
Total Members/Fee Payers	16,385	

\*Agency Fee Payers are not considered members of the labor organization.

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**DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19**

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$379,148
2. Named Payer Non-itemized Receipts	\$395,365
3. All Other Receipts	\$46,217
4. Total Receipts	\$820,730

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$316,891
2. Named Payee Non-itemized Disbursements	\$240,693
3. To Officers	\$568,326
4. To Employees	\$2,897,641
5. All Other Disbursements	\$293,629
6. Total Disbursements	\$4,317,180

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$16,146
5. All Other Disbursements	\$2,965
6. Total Disbursement	\$19,111

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$19,203
4. To Employees	\$6,450
5. All Other Disbursements	\$8,563
6. Total Disbursements	\$34,216

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$405,614
2. Named Payee Non-itemized Disbursements	\$391,472
3. To Officers	\$0
4. To Employees	\$877,845
5. All Other Disbursements	\$206,676
6. Total Disbursements	\$1,881,607

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$25,202
3. To Officers	\$164,658
4. To Employees	\$54,497
5. All Other Disbursements	\$16,357
6. Total Disbursements	\$260,714

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**SCHEDULE 14 - OTHER RECEIPTS**

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Employment Development Dept 826276				
Sacramento CA 94230		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$20,643
		Total of All Transactions with this Payee/Payer for This Schedule		\$20,643
Type or Classification (B)				
Reimbursed SDI wages and refund of taxes				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
I.B.T. 25 Louisiana Ave, NW Washington DC 20001		Reimbursed salary & benefits	01/23/2014	\$16,551
		Reimbursed salary & benefits	02/13/2014	\$15,722
		Reimbursed salary & benefits	03/04/2014	\$42,783
		Reimbursed salary & benefits	03/25/2014	\$17,916
		Reimbursed lost time & expenses	03/31/2014	\$11,836
		Reimbursed salary & benefits	04/17/2014	\$15,795
		Reimbursed salary & benefits	04/22/2014	\$16,554
		Reimbursed salary & benefits	04/29/2014	\$12,711
		Reimbursed salary & benefits	05/30/2014	\$15,722
		Reimbursed salary & benefits	06/03/2014	\$12,289
		Reimbursed salary & benefits	07/22/2014	\$16,764
		Reimbursed salary & benefits	07/29/2014	\$31,422
		Reimbursed salary & benefits	07/31/2014	\$19,306
		Reimbursed salary & benefits	09/09/2014	\$20,909
		Reimbursed salary & benefits	10/07/2014	\$23,180
		Reimbursed expenses	10/28/2014	\$48,996
		Reimbursed lost time & expenses	11/04/2014	\$5,522
		Reimbursed lost time & expenses	12/30/2014	\$35,170
		Total Itemized Transactions with this Payee/Payer		\$379,148
		Total Non-Itemized Transactions with this Payee/Payer		\$12,158
		Total of All Transactions with this Payee/Payer for This Schedule		\$391,306
Type or Classification (B)				
Affiliate				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 856 453 San Mateo Ave San Bruno CA 94066				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$29,118
		Total of All Transactions with this Payee/Payer for This Schedule		\$29,118
Type or Classification (B)				
Affiliate - Reimbursement				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 995 300 Shadow Lane Las Vegas NV 89106				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$333,446
		Total of All Transactions with this Payee/Payer for This Schedule		\$333,446
Type or Classification (B)				
Affiliate - Merger				

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**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Embassy Suites - Portland 7900 NE 82nd Ave Portland OR 97220			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,389
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,389
Type or Classification (B)			
Hotel			
Gil Vernon 808 Carmichael Rd, #115 Hudson WI 54016			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,450
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,450
Type or Classification (B)			
Arbitrator			
Gregory Unterseher 8595 SE McBreen Lane Port Orchard WA 98367	World bankruptcy advisory services	02/01/2014	\$22,000
	World bankruptcy advisory services	03/03/2014	\$11,836
	World bankruptcy advisory services	04/03/2014	\$12,711
	World bankruptcy advisory services	05/02/2014	\$12,289
	World bankruptcy advisory services	06/03/2014	\$12,233
	World bankruptcy advisory services	07/03/2014	\$14,018
	World bankruptcy advisory services	08/07/2014	\$12,779
	World bankruptcy advisory services	09/08/2014	\$12,270
	World bankruptcy advisory services	10/06/2014	\$13,105
	World bankruptcy advisory services	11/05/2014	\$14,121
	World bankruptcy advisory services	12/01/2014	\$13,129
	Total Itemized Transactions with this Payee/Payer		\$150,491
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$150,491
	Harvey's Casino - LV 15 Highway 50 Stateline NV 89449		
Meeting hall for shop steward meeting		06/26/2014	\$5,000
Total Itemized Transactions with this Payee/Payer			\$5,000
Total Non-Itemized Transactions with this Payee/Payer			\$101
Total of All Transactions with this Payee/Payer for This Schedule		\$5,101	
Type or Classification (B)			
Hotel			
Harvey's Casino - Stateline 15 Highway 50 Stateline			
	Meeting hall for shop steward seminar	10/27/2014	\$36,012
	Total Itemized Transactions with this Payee/Payer		\$36,012
	Total Non-Itemized Transactions with this Payee/Payer		\$712
Total of All Transactions with this Payee/Payer for This Schedule		\$36,724	

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NV 89449			
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hertz Car Rental 26531	Purpose (C)	Date (D)	Amount (E)
Oklahoma City OK 73126	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,478
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,478
Type or Classification (B)			
Rental car company			
Name and Address (A)			
Hilton Hilton - Guam 11199	Purpose (C)	Date (D)	Amount (E)
Tamuning GU 96931	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,642
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,642
Type or Classification (B)			
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Levy, Ford & Wallach 3619 Motor Ave Los Angeles CA 90034	Legal fees	03/21/2014	\$14,400
	Legal fees	03/21/2014	\$5,900
	Legal fees	05/02/2014	\$5,000
	Legal fees	05/19/2014	\$4,861
	Legal fees	06/24/2014	\$5,480
	Legal fees	08/01/2014	\$5,000
	Legal fees	09/02/2014	\$5,000
	Legal fees	10/01/2014	\$5,000
	Legal fees	11/03/2014	\$5,000
	Legal fees	12/01/2014	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$60,641
	Total Non-Itemized Transactions with this Payee/Payer		\$1,006
	Total of All Transactions with this Payee/Payer for This Schedule		\$61,647
Name and Address (A)			
Michael Prihar 3242	Purpose (C)	Date (D)	Amount (E)
Granada Hills CA 91394	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,903
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,903
Type or Classification (B)			
Arbitrator			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Residence Inn - Henderson 2190 Olympic Ave	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$15,066
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,066

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Henderson NV 89014			
Type or Classification (B)			
Hotel			
Name and Address (A)			
Rio Hotel - LV 3700 Flamingo Rd Las Vegas NV 89103	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,682
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,682
Type or Classification (B)			
Hotel			
Name and Address (A)			
Siggers Associates 10465 Fish Hatchery Road Chestertown MD 21620	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$13,180
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,180
Type or Classification (B)			
Consultant			
Name and Address (A)			
Southwest Airlines 36647-1CR Dallas TX 75236	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$28,581
	Total of All Transactions with this Payee/Payer for This Schedule		\$28,581
Type or Classification (B)			
Airline			
Name and Address (A)			
Stephen Burke 1018 N. Madison Ave Pasadena CA 91104	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$10,850
	Total of All Transactions with this Payee/Payer for This Schedule		\$10,850
Type or Classification (B)			
Consultant			
Name and Address (A)			
Superior Ideas & Promotions, Inc 4130 West Hills CA 91308	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,489
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,489
Type or Classification (B)			

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(B)				
Promotional items dealer				
Name and Address (A)				
Teamsters Local Union No. 372		Purpose (C)	Date (D)	Amount (E)
2741 Trumbull Avenue Detroit MI 48216		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$32,646
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$32,646
Affiliate				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 856		Reimbursed expenses	01/08/2014	\$6,050
453 San Mateo Ave San Bruno CA 94066		Reimbursed expenses	03/03/2014	\$5,079
		Reimbursed expenses	08/01/2014	\$5,040
		Reimbursed expenses	10/01/2014	\$5,223
		Reimbursed expenses	11/03/2014	\$6,909
		Reimbursed expenses	12/01/2014	\$10,480
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		\$38,781
Affiliate		Total Non-Itemized Transactions with this Payee/Payer		\$16,667
		Total of All Transactions with this Payee/Payer for This Schedule		\$55,448
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Tourcoach Charter & Tours				
2130 South Tubeway Avenue Commerce CA 90040		Transportation for shop steward seminar	07/10/2014	\$11,250
		Total Itemized Transactions with this Payee/Payer		\$11,250
		Total Non-Itemized Transactions with this Payee/Payer		\$3,750
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$15,000
Charter bus company				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
United Airlines 66140				
Chicago IL 60666		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$30,077
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$30,077
Airline				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
United Airlines, Inc 301707				
Dallas TX 75303		Reimbursed lost time to employer	03/03/2014	\$14,716
		Total Itemized Transactions with this Payee/Payer		\$14,716
		Total Non-Itemized Transactions with this Payee/Payer		\$3,199
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$17,915
Airline - Employer				
Name and Address				

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(A)	Purpose (C)	Date (D)	Amount (E)
Verizon Wireless 660108			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$32,825
	Total of All Transactions with this Payee/Payer for This Schedule		\$32,825
Type or Classification (B)			
Cellular phone service			

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**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING****2014 - IBT LOCAL 986 LAX** FILE NUMBER 015-379

There was no data found for this schedule.

**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 015-379

There was no data found for this schedule.

**SCHEDULE 18 - GENERAL OVERHEAD**

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
A to Z Printing	Notebooks	11/07/2014	\$8,213
4330 Van Buren Blvd Riverside CA 92502	Total Itemized Transactions with this Payee/Payer		\$8,213
	Total Non-Itemized Transactions with this Payee/Payer		\$3,130
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$11,343
Printing company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AJ Longo and Associates	Union liability insurance	05/09/2014	\$18,644
253 N. Lake Ave. Pasadena CA 91101	Workers comp insurance	04/25/2014	\$9,459
	Total Itemized Transactions with this Payee/Payer		\$28,103
	Total Non-Itemized Transactions with this Payee/Payer		\$7,666
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$35,769
Insurance broker			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Bally's-Paris Hotel - LV	Total Itemized Transactions with this Payee/Payer		
3555 Las Vegas Blvd Las Vegas NV 89109	Total Non-Itemized Transactions with this Payee/Payer		\$7,709
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,709
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Behar Public Relations, Inc.	Holiday 2013 newsletter	01/08/2014	\$6,600
12048 Sulphur Mountain Rd Ojai CA 93023	Newsletter	04/02/2014	\$7,843
	Newsletter	07/18/2014	\$7,224
	Newsletter	10/09/2014	\$7,689
	Total Itemized Transactions with this Payee/Payer		\$29,356
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$4,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$33,356
Publisher			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Canon Financial Services, Inc	Total Itemized Transactions with this Payee/Payer		
14904 Collections Center Dr	Total Non-Itemized Transactions with this Payee/Payer		\$6,900
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,900



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Chicago IL 60693			
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Century Link - LV 2961	Purpose (C)	Date (D)	Amount (E)
Phoenix AZ 85062	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,551
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,551
Type or Classification (B)			
Telephone service			
Name and Address (A)			
Costco 34331	Purpose (C)	Date (D)	Amount (E)
Seattle WA 98124	Raffle gift cards		\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$3,811
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,811
Type or Classification (B)			
Membership wholesale retailer			
Name and Address (A)			
Costco - LV 801 S Pavilion Center Dr Las Vegas NV 89144	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,752
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,752
Type or Classification (B)			
Membership wholesale retailer			
Name and Address (A)			
Costco - Montebello 1345 N. Montebello Blvd Montebello CA 90640	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,189
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,189
Type or Classification (B)			
Membership wholesale retailer			
Name and Address (A)			
Despars Embroidery 1040 N. Pasadena Avenue Azusa CA 91702	Purpose (C)	Date (D)	Amount (E)
	Silk screen T-shirts		\$5,450
	Silk screen T-shirts		\$5,041
	Total Itemized Transactions with this Payee/Payer		\$10,491
	Total Non-Itemized Transactions with this Payee/Payer		\$15,294
	Total of All Transactions with this Payee/Payer for This Schedule		\$25,785
Type or Classification			

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(B)				
Promotional items retailer				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Dodger Tickets LLC File #51100		Post season tickets	08/27/2014	\$5,790
Los Angeles CA 90074		Total Itemized Transactions with this Payee/Payer		\$5,790
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$35,403
Baseball team - season tickets		Total of All Transactions with this Payee/Payer for This Schedule		\$41,193
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Duffy, Kruspodin & Company, LLP		Accounting fees	01/06/2014	\$5,818
15910 Ventura Blvd, Ste 800		Accounting fees	03/03/2014	\$6,824
Encino		Accounting fees	06/02/2014	\$6,318
CA		Accounting fees	12/01/2014	\$5,971
91436		Total Itemized Transactions with this Payee/Payer		\$24,931
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$28,652
Certified public accountants		Total of All Transactions with this Payee/Payer for This Schedule		\$53,583
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Edger Smith		Total Itemized Transactions with this Payee/Payer		
3915 Shadydale		Total Non-Itemized Transactions with this Payee/Payer		\$10,337
Covina		Total of All Transactions with this Payee/Payer for This Schedule		\$10,337
CA				
91722				
Type or Classification (B)				
Building maintenance				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Harman Press		Holiday issue newsletter	02/11/2014	\$5,875
6840 Vineland Avenue		Newsletter	03/25/2014	\$9,160
North Hollywood		Newsletter	07/21/2014	\$8,888
CA		Newsletter	10/01/2014	\$9,461
91605		Total Itemized Transactions with this Payee/Payer		\$33,384
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$13,778
Printing Company		Total of All Transactions with this Payee/Payer for This Schedule		\$47,162
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Hartman Financial Services		Total Itemized Transactions with this Payee/Payer		
5224 Sunray Lane		Total Non-Itemized Transactions with this Payee/Payer		\$6,671
Las Vegas		Total of All Transactions with this Payee/Payer for This Schedule		\$6,671
NV				
89130				
Type or Classification (B)				
Insurance Company				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)

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	Purpose (C)	Date (D)	Amount (E)
Hasler Financial Services 45850			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$23,650
Total of All Transactions with this Payee/Payer for This Schedule			\$23,650
Type or Classification (B) Equipment leasing company			
Name and Address (A)			
K & T Netcom 3406 Bartlett Rosemead CA 91770			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$21,685
Total of All Transactions with this Payee/Payer for This Schedule			\$21,685
Type or Classification (B) Information technology consultant			
Name and Address (A)			
Maria Aguayo 2280 Cogswell Rd El Monte CA 91732			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$7,200
Total of All Transactions with this Payee/Payer for This Schedule			\$7,200
Type or Classification (B) Building maintenance			
Name and Address (A)			
NEC Financial Services, LLC 100558 Pasadena CA 91189			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$6,710
Total of All Transactions with this Payee/Payer for This Schedule			\$6,710
Type or Classification (B) Equipment leasing company			
Name and Address (A)			
Office Solutions 23303 La Palma Ave Yorba Linda CA 92887			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$10,159
Total of All Transactions with this Payee/Payer for This Schedule			\$10,159
Type or Classification (B) Office supplies retailer			
Name and Address (A)			
Oxford Argonaut Mailers 134 E. Chestnut Ave Monrovia			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,305
Total of All Transactions with this Payee/Payer for This Schedule			\$5,305

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CA 91016			
Type or Classification (B)			
Mail house			
Name and Address (A)			
Pitney Bowes Global Financial Services 371887	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,280
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,280
Pittsburg PA 15250			
Type or Classification (B)			
Equipment leasing company			
Name and Address (A)			
Seneca Insurance Company	Purpose (C)	Date (D)	Amount (E)
160 Water St, 16th Flr New York NY 10038	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,764
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,764
Type or Classification (B)			
Insurance company			
Name and Address (A)			
Southwest Airlines 36647-1CR	Purpose (C)	Date (D)	Amount (E)
Dallas TX 75235	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,102
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,102
Type or Classification (B)			
Airline			
Name and Address (A)			
State Compensation Insurance Fund 9102	Purpose (C)	Date (D)	Amount (E)
Pleasanton CA 94566	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$24,187
	Total of All Transactions with this Payee/Payer for This Schedule		\$24,187
Type or Classification (B)			
Insurance company			
Name and Address (A)			
Super Clean Janitorial Service	Purpose (C)	Date (D)	Amount (E)
708 Overview Dr Las Vegas NV 89145	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,900
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,900
Type or Classification (B)			

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Building maintenance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Superior Ideas & Promotions, Inc. 4130	Keylights	09/15/2014	\$5,130
West Hills CA 91308	Total Itemized Transactions with this Payee/Payer		\$5,130
	Total Non-Itemized Transactions with this Payee/Payer		\$30,165
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$35,295
Promotional items retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Joint Council No. 42 981 Corporate Center Drive Pomona CA 91768	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,825
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,825
Affiliate			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
TelePacific Communications 526015	Total Itemized Transactions with this Payee/Payer		
Sacramento CA 95852	Total Non-Itemized Transactions with this Payee/Payer		\$14,096
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$14,096
Telephone service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
The Harford 660916	Total Itemized Transactions with this Payee/Payer		
Dallas TX 75266	Total Non-Itemized Transactions with this Payee/Payer		\$9,173
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$9,173
Insurance company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
U.S. Bank Equipment Finance 790448	Total Itemized Transactions with this Payee/Payer		
St. Louis MO 63179	Total Non-Itemized Transactions with this Payee/Payer		\$34,028
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$34,028
Equipment leasing company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
US Postmaster LA	Total Itemized Transactions with this Payee/Payer		

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	Purpose (C)	Date (D)	Amount (E)
7001 S. Central Ave			
Los Angeles			
CA			
90052			
Type or Classification (B)			
Postage			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Whittier Narrows Business Pk	Rent	01/02/2014	\$21,268
	Rent	02/03/2014	\$21,268
16027 Ventura Blvd	Rent	03/03/2014	\$21,268
Encino	Rent	04/01/2014	\$21,268
CA	Rent	05/01/2014	\$21,268
91436	Rent	06/02/2014	\$21,268
Type or Classification (B)	Rent	07/01/2014	\$21,268
Property management - landlord	Rent	08/01/2014	\$21,268
	Rent	09/02/2014	\$21,268
	Rent	10/01/2014	\$21,268
	Rent	11/03/2014	\$21,268
	Rent	12/01/2014	\$21,268
	Total Itemized Transactions with this Payee/Payer		\$255,216
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$255,216

**SCHEDULE 19 - UNION ADMINISTRATION**

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Bally's-Paris Hotel - LV 3555 Las Vegas Blvd Las Vegas NV 89109			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$10,361
	Total of All Transactions with this Payee/Payer for This Schedule		\$10,361
Type or Classification (B)			
Hotel			
Name and Address (A)			
Duffy, Kruspodin & Company, LLP 15910 Ventura Blvd, Ste 800 Encino CA 91436			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,046
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,046
Type or Classification (B)			
Certified public accountants			
Name and Address (A)			
Lake Arrowhead Hotel 1699 Lake Arrowhead CA 92352			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,795
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,795
Type or Classification (B)			
Hotel			

Form LM-2 (Revised 2010)

**SCHEDULE 20 - BENEFITS**

Description (A)	To Whom Paid (B)	Amount (C)
Pension	Trust	\$1,022,231
Health & Welfare	Insurance company	\$935,272
Retiree's dental	Insurance company	\$22,955
Members group insurance	Trust	\$33,922
Long term disability	Insurance company	\$12,166
Legal Insurance	Trust	\$5,307
Steward dues	Local	\$2,757
Death benefits	Trust	\$1,550
Total of all lines above (Total will be automatically entered in Item 55.)		\$2,036,160

Form LM-2 (Revised 2010)



**69. ADDITIONAL INFORMATION SUMMARY**

Question 10: Construction Security Trust Fund Health & Welfare FEIN 95-6059190 Teamsters Vacation/Holiday Trust Fund Vacation & Holiday Benefits FEIN 95-6195838 Construction Training & Upgrading Trust Fund Training & Upgrading FEIN 95-6507592 Contract Compliance Trust Fund Contract Compliance FEIN 20-5230409 Construction Apprentice Trust Fund Training FEIN 20-5230351 The above trust funds are in care of American Benefit Plan Administrators and are located at: 1325 North Grand Avenue Suite 200 Covina, CA 91724 Teamsters Convention Trades Training Trust Fund Heavy Machinery Training FEIN 95-7080617 Teamsters Miscellaneous Security Trust Fund Health & Welfare FEIN 95-6060502 Teamsters Death Benefit Trust Fund Death Benefits FEIN 23-72038570 The above trust funds are in care of Northwest Administrations and are located at: 225 South Lake Avenue, Suite 110 Pasadena, CA 91101-3019 Multi-Union Security Trust Fund Health & Welfare FEIN 93-1146155 Teamsters Sanitation Industry Trust Health & Welfare FEIN 46-6785860 The above trust funds are in care of Pacific Federal Administrator and are located at: 1000 N. Central Ave. Glendale, CA 91202 Teamsters Security Fund Southern Nevada FEIN-88-0097294, Plan 51 101 Convention Center Drive, Suite 600 Las Vegas, NV 89109-2008 Health & Welfare Fund

Question 12: The audit was performed by an outside accounting firm Duffy, Kruspodin & Company, LLP Certified Public Accountants.

Question 15: An automobile which has reached the end of its economic useful life and having no value was involved in an accident and as a result was disposed. The Local received insurance claim proceeds in the amount of \$6,523 related to this accident. Cost \$29,944 and a net book value of \$0 (cost minus accumulated depreciation). At the close of business on February 28, 2014, Teamsters Union Local No. 995 merged into Teamsters Union Local 986. All of the assets and liabilities of the organization were assumed by Local 986 in addition to taking possession of the books and records. Teamsters Union Local No. 995 300 Shadow Lane Las Vegas, NV 89106 The following assets and liabilities were transfers as of March 1, 2014:

Cash 333,446 Investments 22,879 Net book value of fixed assets 141,368 Total assets 497,693 Less: Payroll taxes payable 2,173 Capitalized lease payable 6,419 Total liabilities 8,592 Net assets transferred 489,101

Schedule 13, Row1: Active members pay full dues and have voting rights consistent with eligibility requirements as set forth in the by-laws.

Schedule 13, Row1:

General Information:

Schedule 11 & 12: Auto expenses are included in column F. Autos are used more than 50% for business. Vehicles are available for personal use. Teamsters Local 986 Charity Fund, Inc. is comprised of two officers from the Local 986 executive board. The local is a sponsor of a low income project known as Union Plaza Apartments which files its own tax return and must follow HUD guidelines. HUD requires an annual audit by an independent accountant. The project is self-managed and management is comprised of employees of the local.  
Form LM-2 (Revised 2010)