

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND
LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 09-30-2021

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 015-379	2. PERIOD COVERED From 01/01/2019 Through 12/31/2019	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No

4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS		8. MAILING ADDRESS (Type or print in capital letters)	
		First Name CHRIS	Last Name GRISWOLD
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION	6. DESIGNATION NBR 986	P.O Box - Building and Room Number	
7. UNIT NAME (if any)		Number and Street 1430 E. HOLT AVE	
9. Are your organization's records kept at its mailing address?		City COVINA	
Yes		State CA	ZIP Code + 4 91724

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Sean P Harren PRESIDENT Date: Mar 27, 2020 Telephone Number: 626-350-9860
71. SIGNED: Chris S Griswold TREASURER Date: Mar 27, 2020 Telephone Number: 626-350-9860

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ITEMS 10 THROUGH 21

- 10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?
- 11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?
- 11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?
- 12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?
- 13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)
- 14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?
- 15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?
- 16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?
- 17. Did the labor organization have any contingent liabilities at the end of the reporting period?
- 18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?
- 19. What is the date of the labor organization's next regular election of officers?

Yes

No

No

Yes

Yes

\$500,000

Yes

Yes

No

No

11/2020

- 20. How many members did the labor organization have at the end of the reporting period? 18,489
- 21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	Varies	per Member	17	226
(b) Working Dues/Fees	N/A	per		
(c) Initiation Fees	Varies	per Member	135	1184
(d) Transfer Fees	N/A	per		
(e) Work Permits	N/A	per		

STATEMENT A - ASSETS AND LIABILITIES

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$1,619,121	\$2,190,879
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		\$0
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$250,623	\$691,148
27. Fixed Assets	6	\$4,617,047	\$6,785,792
28. Other Assets	7	\$637,040	\$34,200
29. TOTAL ASSETS		\$7,123,831	\$9,702,019

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8		\$0
31. Loans Payable	9	\$32,344	\$1,514,416
32. Mortgages Payable		\$2,901,268	\$2,797,420
33. Other Liabilities	10	\$5,388	\$3,878
34. TOTAL LIABILITIES		\$2,939,000	\$4,315,714

35. NET ASSETS		\$4,184,831	\$5,386,305
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$13,327,142	50. Representational Activities		15	\$5,318,571
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$115,619
38. Fees, Fines, Assessments, Work Permits			\$1,022,953	52. Contributions, Gifts, and Grants		17	\$44,629
39. Sale of Supplies			\$6,437	53. General Overhead		18	\$2,109,828
40. Interest			\$12,225	54. Union Administration		19	\$228,256
41. Dividends			\$3,431	55. Benefits		20	\$3,045,473
42. Rents			\$0	56. Per Capita Tax			\$3,270,960
43. Sale of Investments and Fixed Assets		3	\$721,871	57. Strike Benefits			\$0
44. Loans Obtained		9	\$1,500,000	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made		2	\$0	59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$19,000	60. Purchase of Investments and Fixed Assets		4	\$3,240,239
47. From Members for Disbursement on Their Behalf			\$247	61. Loans Made		2	\$0
48. Other Receipts		14	\$1,881,689	62. Repayment of Loans Obtained		9	\$17,928
49. TOTAL RECEIPTS			\$18,494,995	63. To Affiliates of Funds Collected on Their Behalf			\$21,900
				64. On Behalf of Individual Members			\$35,296
				65. Direct Taxes			\$478,417
				66. Subtotal			\$17,927,116
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$1,524,947
				67b. Less Total Disbursed			\$1,521,068
				67c. Total Withheld But Not Disbursed			\$3,879
				68. TOTAL DISBURSEMENTS			\$17,923,237

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable	\$0	\$0	\$0	\$0
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above	\$0	\$0	\$0	\$0	\$0
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Automobiles	\$164,710	\$10,235	\$12,676	\$12,676
Investments	\$709,195	\$709,195	\$709,195	\$709,195
Total of all lines above	\$873,905	\$719,430	\$721,871	\$721,871
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$721,871

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Automobiles	\$197,251	\$197,251	\$197,251
Building Improvements	\$2,312,371	\$2,312,371	\$2,312,371
Furniture & Equipment	\$138,816	\$138,816	\$138,816
Investments	\$591,801	\$591,801	\$591,801
Total of all lines above	\$3,240,239	\$3,240,239	\$3,240,239
		Less Reinvestments	\$0
		Net Purchases	\$3,240,239
(The total from Net Purchases Line will be automatically entered in Item 60.)			

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SCHEDULE 5 - INVESTMENTS

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$691,148
B. Total Book Value	\$691,148
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Amazon.com (AMZN)	\$7,439
Bristol Myers Squibb (BMY)	\$7,203
Walt Disney Co. (DIS)	\$7,253
JP Morgan Chase & Co. (JPM)	\$6,453
Lockheed Martin corp. (LMT)	\$7,211
Microsoft Corp (MSFT)	\$7,223
Visa, Inc (V)	\$6,540
First Trust Dow Jones (FDN)	\$7,913
First Trust Value Line (FVD)	\$14,521
First Trust Utilities (FXU)	\$21,790
First Trust Cloud Computing Index (SKYY)	\$7,507
Invesco S&P Smallcap (PSCT)	\$5,296
Ishares Nasdaq Biotech (IBB)	\$7,159
Ishares US Aerospace (ITA)	\$7,314
Healthcare Select SPDR (XLV)	\$44,901
Consumer Discretionary (XLY)	\$36,170
Sector SDPR Financial (XLF)	\$29,416
Sector Industrial Select Cestor SPDR (XLI)	\$50,178
Sector Technology (XLK)	\$75,895
Vanguard Consumer Staples (VDC)	\$28,268
First Trust Low Duration corp (LMBS)	\$14,522
AB Income Advisors (ACGYX)	\$57,937
Eaton Vance Floating rate (EIFAX)	\$37,456
Janus Henderson (HFAIX)	\$43,582
MFS Int'l (MDIJX)	\$22,049
Vitus KAR Small Cap Growth (PXSGX)	\$28,412
NewFleet Multi Sector (PIMSX)	\$43,268
Western Asset Core Bond (WATFX)	\$58,272
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$691,148

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SCHEDULE 6 - FIXED ASSETS

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : 45122 N. Yucca Ave., Lancaster, CA	\$2,562		\$2,562	\$0
Land 2 : 300 SHadow Ln, Las Vegas, NV	\$43,277		\$43,277	\$0
Land 3 : 1430 E. Holt Ave., Covina, CA	\$1,527,691		\$1,527,691	\$0
B. Buildings (give location)				
Building 1 : 45122 N. Yucca Ave., Lancaster, CA	\$47,676	\$47,676	\$0	\$0
Building 2 : 300 Shadow Ln., Las Vegas, NV	\$458,214	\$391,704	\$66,510	\$0
Building 3 : 1430 E. Holt Ave., Covina, CA	\$4,801,247	\$327,509	\$4,473,738	\$0
C. Automobiles and Other Vehicles	\$857,885	\$456,707	\$401,178	\$0
D. Office Furniture and Equipment	\$438,901	\$247,620	\$191,281	\$0
E. Other Fixed Assets	\$99,677	\$20,122	\$79,555	\$0
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$8,277,130	\$1,491,338	\$6,785,792	\$0

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Promotional Items and gift cards	\$34,200
Total (Total will be automatically entered in Item 28, Column(B))	\$34,200

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Capital lease payable - Marlin Business Bank	\$32,344	\$0	\$17,928	\$0	\$14,416
Loan - Teamsters Local 986 Charity Fund Inc.	\$0	\$1,500,000	\$0	\$0	\$1,500,000
Total Loans Payable	\$32,344	\$1,500,000	\$17,928	\$0	\$1,514,416
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
Payroll tax and withholding payable	\$3,878
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$3,878

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Griswold , Christopher S									
B	Secretary-Treasurer			\$211,785	\$0	\$45,614	\$0	\$257,399		
C										
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Harren , Sean P									
B	President			\$192,510	\$0	\$45,927	\$0	\$238,437		
C										
I	Schedule 15 Representational Activities	78 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	2 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Lauer , Thomas W									
B	Vice-President			\$162,558	\$0	\$21,466	\$0	\$184,024		
C										
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Garcia , Vivian									
B	Recording-Secretary			\$103,093	\$700	\$5,262	\$0	\$109,055		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	95 %	Schedule 19 Administration	5 %
A	Williams , Beverly J									
B	Trustee			\$80,509	\$6,000	\$3,547	\$0	\$90,056		
C	N									
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	20 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	Scates , Audrey									
B	Trustee			\$6,500	\$0	\$292	\$0	\$6,792		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Loone , Steve A									
B	Trustee			\$6,500	\$1,800	\$2,639	\$0	\$10,939		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements				\$763,455	\$8,500	\$124,747	\$0	\$896,702		
Less Deductions								\$313,566		
Net Disbursements								\$583,136		

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
A	Aguilar , Blanca									
B	IBT Organizer			\$29,661	\$0	\$0	\$0	\$29,661		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Arreola , Desiree Y									
B	Secretary			\$53,723	\$0	\$102	\$0	\$53,825		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Bashem , Gregory J									
B	Business Agent			\$114,747	\$500	\$11,457	\$0	\$126,704		
C	N/A									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Batham , Cliff									
B	Business Agent			\$114,747	\$500	\$12,305	\$0	\$127,552		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Borjas , Caesar									
B	Business Agent			\$90,227	\$1,600	\$12,389	\$0	\$104,216		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Brewer , Wade E									
B	Business Agent			\$79,440	\$2,900	\$7,362	\$0	\$89,702		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Buckner , Anthony P									
B	IBT Organizer			\$63,488	\$0	\$0	\$0	\$63,488		
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Cano , Debra A									
B	Secretary			\$52,294	\$0	\$757	\$0	\$53,051		
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Carlson , Susan D									
B	Secretary			\$52,294	\$0	\$1,418		\$53,712		
C	N/A									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Delgado , Hector Business Agent N/A			\$56,350	\$0	\$4,723	\$0	\$61,073		
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Delgado , Roman Business Agent N/A			\$114,747	\$500	\$22,155	\$0	\$137,402		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	DesAngles , Mark Business Agent N/A			\$112,357	\$300	\$12,943	\$0	\$125,600		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Elmore , James D Business Agent N/A			\$114,747	\$500	\$15,871	\$0	\$131,118		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Emery , Teri A Secretary N/A			\$52,294	\$0	\$197	\$0	\$52,491		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Fridley , Michael D Business Agent N/A			\$113,279	\$700	\$13,492	\$0	\$127,471		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Garcia , Gloria Secretary N/A			\$60,549	\$0	\$97	\$0	\$60,646		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Gennarino , Dominic C IBT Organizer N/A			\$63,000	\$6,300	\$3,992	\$0	\$73,292		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Goldberg , Debra S General Counsel N/A			\$145,526	\$100	\$6,472	\$0	\$152,098		

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	1 %
A	Griswold , Clacy			\$150,299	\$0	\$24,069	\$0	\$174,368		
B	Coordinator									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Gurule , Kirk S			\$73,300	\$4,900	\$4,219	\$0	\$82,419		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Gushi , Nathan S			\$114,747	\$500	\$14,175	\$0	\$129,422		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Harren , Kevin T			\$92,926	\$0	\$5,776	\$0	\$98,702		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Hartman , John T			\$57,292	\$6,000	\$5,682	\$0	\$68,974		
B	Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Hogenson , Robert C			\$53,500	\$0	\$0	\$0	\$53,500		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Holliday , Rene M			\$113,279	\$0	\$15,700	\$0	\$128,979		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Jara , Gloria			\$65,442	\$600	\$128	\$0	\$66,170		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Koo , Alma R			\$80,509	\$6,700	\$4,188	\$0	\$91,397		
B	Business Agent									
C	N/A									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Lee , Jeffrey A			\$86,250	\$1,500	\$10,930	\$0	\$98,680		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Leon , Fabian			\$34,448	\$0	\$0	\$0	\$34,448		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Lopez , Gilberto			\$54,269	\$0	\$0	\$0	\$54,269		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Loza , Arturo			\$114,747	\$0	\$15,967	\$0	\$130,714		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Luitwieler , Nancy			\$65,442	\$0	\$80	\$0	\$65,522		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Lundy , Matthew J			\$13,000	\$0	\$513	\$0	\$13,513		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Macias , Amanda M			\$26,743	\$0	\$169	\$0	\$26,912		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Magnani , Michael L			\$65,625	\$6,300	\$7,348	\$0	\$79,273		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Martinez , Tania			\$59,167	\$0	\$58	\$0	\$59,225		
B	Secretary									
C	N/A									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Medina , Sandra			\$24,759	\$0	\$69	\$0	\$24,828		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Melendez-Funk , Joella			\$59,764	\$2,400	\$277	\$0	\$62,441		
B	Office Manager									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Monzon , Arlete			\$43,827	\$0	\$0	\$0	\$43,827		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Muraki , Justin T			\$114,747	\$0	\$12,042	\$0	\$126,789		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Ospina , Carolina			\$14,065	\$0	\$0	\$0	\$14,065		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Peter , Mark			\$46,273	\$0	\$0	\$0	\$46,273		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Prokudina , Anna A			\$51,284	\$0	\$0	\$0	\$51,284		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Reynolds , Clifford F			\$114,747	\$200	\$17,119	\$0	\$132,066		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Rivera , Eileen E			\$103,093	\$0	\$433	\$0	\$103,526		
B	Bookkeeper									
C	N/A									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Rodriguez , Connie			\$103,093	\$600	\$3,942	\$0	\$107,635		
B	Executive Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Sanchez , Adriana			\$65,442	\$600	\$728	\$0	\$66,770		
B	Secretary									
C	N/A									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Saucedo , David H			\$114,747	\$400	\$22,447	\$0	\$137,594		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Seamans Jr. , Ronald W			\$114,747	\$3,000	\$15,981	\$0	\$133,728		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Steele , Andre L			\$56,454	\$0	\$0	\$0	\$56,454		
B	IBT Organizer									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Swenson , Lynn E			\$114,747	\$200	\$11,077	\$0	\$126,024		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Trent , Wesley			\$43,129	\$0	\$183	\$0	\$43,312		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Trujillo Jr. , Joe			\$114,747	\$0	\$10,101	\$0	\$124,848		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Valle Jr. , Vidello C			\$53,000	\$0	\$0	\$0	\$53,000		
B	IBT Organizer									
C	N/A									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Vera , Timothy R			\$80,509	\$6,000	\$6,508	\$0	\$93,017		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$172,387	\$11,150	\$483	\$0	\$184,020		
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
Total Employee Disbursements				\$4,410,016	\$64,950	\$336,124	\$0	\$4,811,090		
Less Deductions								\$1,524,947		
Net Disbursements								\$3,286,143		

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SCHEDULE 13 - MEMBERSHIP STATUS

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active Member	18,489	Yes
Members (Total of all lines above)	18,489	
Agency Fee Payers*	43	
Total Members/Fee Payers	18,532	

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$1,419,706
2. Named Payer Non-itemized Receipts	\$2,749
3. All Other Receipts	\$459,234
4. Total Receipts	\$1,881,689

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$203,155
2. Named Payee Non-itemized Disbursements	\$327,701
3. To Officers	\$589,288
4. To Employees	\$3,915,196
5. All Other Disbursements	\$283,231
6. Total Disbursements	\$5,318,571

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$15,000
2. Named Payee Non-itemized Disbursements	\$54,900
3. To Officers	\$18,011
4. To Employees	\$19,292
5. All Other Disbursements	\$8,416
6. Total Disbursement	\$115,619

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$10,000
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$17,639
4. To Employees	\$5,040
5. All Other Disbursements	\$11,950
6. Total Disbursements	\$44,629

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$477,145
2. Named Payee Non-itemized Disbursements	\$447,754
3. To Officers	\$103,602
4. To Employees	\$858,259
5. All Other Disbursements	\$223,068
6. Total Disbursements	\$2,109,828

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$18,316
3. To Officers	\$168,162
4. To Employees	\$13,303
5. All Other Disbursements	\$28,475
6. Total Disbursements	\$228,256

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SCHEDULE 14 - OTHER RECEIPTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
International Brotherhood of Teamsters 25 Louisiana Avenue, NW Washington DC 20001	Reimbursed salaries and expenses	11/14/2019	\$83,271
	Reimbursed salaries and expenses	12/26/2019	\$89,607
	Reimbursed salaries and expenses	07/11/2019	\$191,124
	Reimbursed salaries and expenses	09/10/2019	\$183,154
	Reimbursed salaries and expenses	11/07/2019	\$89,739
	Reimbursed salaries and expenses	04/30/2019	\$105,829
	Reimbursed salaries and expenses	01/17/2019	\$138,295
	Reimbursed salaries and expenses	02/12/2019	\$92,324
	Reimbursed salaries and expenses	02/12/2019	\$222,475
	Reimbursed salaries and expenses	04/30/2019	\$208,358
Type or Classification (B) Affiliated Labor Union	Total Itemized Transactions with this Payee/Payer		\$1,404,176
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$1,404,176
Name and Address (A)			
Teamsters Local Union 986 Charity 1430 E. Holt Ave. Covina CA 91724	Purpose (C)		Amount (E)
	Reimbursed expenses from golf tournament	10/08/2019	\$8,221
	Total Itemized Transactions with this Payee/Payer		\$8,221
	Total Non-Itemized Transactions with this Payee/Payer		\$2,749
	Total of All Transactions with this Payee/Payer for This Schedule		\$10,970
Type or Classification (B) 501(c)(3) Organization			
Name and Address (A)			
Teamsters Local Union No. 996 1817 Hart Street Honolulu HI 96819	Purpose (C)		Amount (E)
	Reimbursement for training seminar	11/26/2019	\$7,309
	Total Itemized Transactions with this Payee/Payer		\$7,309
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,309
Type or Classification (B) Affiliated Labor Union			

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
American Airlines 619616				
DFW Airport TX 75261-8616				
Type or Classification (B)				
Airline				
Name and Address (A)				
Atkinson-Baker, Inc. 500 North Brand Boulevard Glendale CA 91203-4725				
Type or Classification (B)				
Court Reporting				
Name and Address (A)				
BNA 419889				
Boston MA 02241-9889				
Type or Classification (B)				
Reference Library				
Name and Address (A)				
Hamilton's Steak Covina 1211 E. Garvey St Covina CA 91724				
Type or Classification (B)				
Restaruant				
Name and Address (A)				
Harman Press 6840 Vineland Avenue North Hollywood CA 91605				
Type or Classification (B)				
Commercial Printer				
Name and Address (A)				

2019 IBT LOCAL 986 LAX

		Purpose (C)	Date (D)	Amount (E)
Hertz Car Rental 26531				
OklahomaCity OK 73126				
Type or Classification (B)				
Car Rental				
Name and Address (A)				
Hilton Guam Resort 11199				
Purpose (C)			Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer				
Total Non-Itemized Transactions with this Payee/Payer				\$10,439
Total of All Transactions with this Payee/Payer for This Schedule				\$10,439
Type or Classification (B)				
Hotel				
Name and Address (A)				
Hilton Guam Resort 11199				
Purpose (C)			Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer				
Total Non-Itemized Transactions with this Payee/Payer				\$12,003
Total of All Transactions with this Payee/Payer for This Schedule				\$12,003
Type or Classification (B)				
Hotel				
Name and Address (A)				
Hyatt Regency Honolulu 2424 Kalakuana Avenue Hololulu HI 96815				
Purpose (C)			Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer				
Total Non-Itemized Transactions with this Payee/Payer				\$9,891
Total of All Transactions with this Payee/Payer for This Schedule				\$9,891
Type or Classification (B)				
Hotel				
Name and Address (A)				
Hyatt Regency Waikiki 2424 Kalakaua Avenue Honolulu HI 96815				
Purpose (C)			Date (D)	Amount (E)
UAL Mechanics Shop Steward Seminar			08/03/2019	\$5,296
Total Itemized Transactions with this Payee/Payer				\$5,296
Total Non-Itemized Transactions with this Payee/Payer				\$2,540
Total of All Transactions with this Payee/Payer for This Schedule				\$7,836
Type or Classification (B)				
Hotel				
Name and Address (A)				
Levy Phillips Attorney at Law 20700 Ventura Blvd #320 Woodland Hills CA 91364-6649				
Purpose (C)			Date (D)	Amount (E)
Legal Fees			01/10/2019	\$7,500
Legal Fees			02/11/2019	\$7,500
Legal Fees			03/15/2019	\$7,500
Legal Fees			04/10/2019	\$8,950
Legal Fees			05/09/2019	\$9,501
Legal Fees			06/12/2019	\$8,897
Legal Fees			06/17/2019	\$15,658
Legal Fees			06/02/2019	\$7,569
Legal Fees			08/12/2019	\$10,411
Legal Fees			09/12/2019	\$11,037
Legal Fees			10/07/2019	\$7,500
Total Itemized Transactions with this Payee/Payer				\$137,199
Total Non-Itemized Transactions with this Payee/Payer				\$29,783
Total of All Transactions with this Payee/Payer for This Schedule				\$166,982
Type or Classification (B)				
Attorney				

2019 IBT LOCAL 986 LAX

	Purpose (C)	Date (D)	Amount (E)
	Legal Fees	11/14/2019	\$11,250
	Legal Fees	12/12/2019	\$6,271
	Legal Fees	12/12/2019	\$6,405
	Legal Fees	12/12/2019	\$11,250
	Total Itemized Transactions with this Payee/Payer		\$137,199
	Total Non-Itemized Transactions with this Payee/Payer		\$29,783
	Total of All Transactions with this Payee/Payer for This Schedule		\$166,982
Name and Address (A)			
Mooney, Green, Saindom, Murphy & Welch PC			
1920 L Street VW #200 Washington DC 20036			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$9,048
Total of All Transactions with this Payee/Payer for This Schedule			\$9,048
Type or Classification (B)			
Law Firm			
Name and Address (A)			
Rappaport, Michael D.			
15445 Ventura Blvd. Box 84 Sherman Oaks CA 91403			
Purpose (C)			
Date (D)			
Amount (E)			
Arbitration Fees		06/10/2019	\$7,294
Total Itemized Transactions with this Payee/Payer			\$7,294
Total Non-Itemized Transactions with this Payee/Payer			\$0
Total of All Transactions with this Payee/Payer for This Schedule			\$7,294
Type or Classification (B)			
Arbitration			
Name and Address (A)			
Siggers Associates			
10465 Fish Hatchery Road Chestertown MD 21620			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$13,200
Total of All Transactions with this Payee/Payer for This Schedule			\$13,200
Type or Classification (B)			
Consultant			
Name and Address (A)			
Southwest Airlines			
36674-1CR			
Dallas TX 75235			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$52,250
Total of All Transactions with this Payee/Payer for This Schedule			\$52,250
Type or Classification (B)			
Airline			
Name and Address (A)			
Teamsters Local Union No. 572			
450 East Carson Plaza Dr #A Carson			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			\$5,904
Total Non-Itemized Transactions with this Payee/Payer			\$1,087
Total of All Transactions with this Payee/Payer for This Schedule			\$6,991

CA 90746	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Reimbursement for SW Negotiations	08/12/2019	\$5,904
Affiliated Labor Union	Total Itemized Transactions with this Payee/Payer		\$5,904
	Total Non-Itemized Transactions with this Payee/Payer		\$1,087
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,991
Name and Address (A)			
Teamsters Local Union No. 631	Purpose (C)	Date (D)	Amount (E)
700 N. Lamb Boulevard	Reimbursement for R&M of teamsters truck	12/17/2019	\$6,192
Las Vegas	Total Itemized Transactions with this Payee/Payer		\$6,192
NV	Total Non-Itemized Transactions with this Payee/Payer		\$1,795
89110	Total of All Transactions with this Payee/Payer for This Schedule		\$7,987
Type or Classification (B)			
Affiliated Labor Union			
Name and Address (A)			
Teamsters Local Union No. 856	Purpose (C)	Date (D)	Amount (E)
453 San Mateo Avenue	Reimbursement Expenses	11/25/2019	\$5,064
San Bruno	Reimbursement Expenses	12/02/2019	\$6,060
CA	Reimbursement Expenses	11/25/2019	\$9,539
94066	Reimbursement Expenses	12/02/2019	\$6,871
	Total Itemized Transactions with this Payee/Payer		\$27,534
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$27,359
Affiliated Labor Union	Total of All Transactions with this Payee/Payer for This Schedule		\$54,893
Name and Address (A)			
Tropicana LV	Purpose (C)	Date (D)	Amount (E)
3801 S. Las Vegas Blvd	2020 Shop Stewards Meeting: Rooms	09/05/2019	\$5,000
Las Vegas	Shop Stewards Las Vegas seminar	11/03/2019	\$8,736
NV	Total Itemized Transactions with this Payee/Payer		\$13,736
89109	Total Non-Itemized Transactions with this Payee/Payer		\$10,017
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$23,753
Hotel			
Name and Address (A)			
United Airlines 06649	Purpose (C)	Date (D)	Amount (E)
Chicago	Total Itemized Transactions with this Payee/Payer		
IL	Total Non-Itemized Transactions with this Payee/Payer		\$17,358
60606-0649	Total of All Transactions with this Payee/Payer for This Schedule		\$17,358
Type or Classification (B)			
Airline			
Name and Address (A)			
Verizon Wireless - 00001 BA's 660108	Purpose (C)	Date (D)	Amount (E)
Dallas	Total Itemized Transactions with this Payee/Payer		
TX	Total Non-Itemized Transactions with this Payee/Payer		\$36,523
75266-0108	Total of All Transactions with this Payee/Payer for This Schedule		\$36,523
Type or Classification			

(B)			
Cellular Phone Service Provider			
Name and Address (A)			
Waldorf Astoria LV	Purpose (C)	Date (D)	Amount (E)
3752 S. Las Vegas Blvd. S			
Las Vegas			
NV			
89158			
Type or Classification (B)			
Hotel			
		Total Itemized Transactions with this Payee/Payer	
		Total Non-Itemized Transactions with this Payee/Payer	
		Total of All Transactions with this Payee/Payer for This Schedule	
		\$39,703	
		\$39,703	

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SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Almarez, Frances 2353 Caravelle St. Las Vegas NV 89142-1724			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$29,900
	Total of All Transactions with this Payee/Payer for This Schedule		\$29,900
Type or Classification (B)			
Lobbyist			
Name and Address (A)			
Home Means Nevada PAC 850 Las Vegas NV 89125			
	Political Contribution	01/07/2019	\$15,000
	Total Itemized Transactions with this Payee/Payer		\$15,000
	Total Non-Itemized Transactions with this Payee/Payer		\$0
Total of All Transactions with this Payee/Payer for This Schedule		\$15,000	
Type or Classification (B)			
Political Action Committee			
Name and Address (A)			
Spiker Consulting Group Orange County Office 605 Frankfort Ave. Huntington Beach CA 92648			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$19,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$19,000
Type or Classification (B)			
Consulting			
Name and Address (A)			
Spiker Rendon Consulting Inc. Frankfort Ave. Huntington Beach CA 92648			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,000
Type or Classification (B)			
Consulting			

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Instituto Laboral Awards Dinner 2947 16th ST San Francisco CA 94103	2019 Labor Awards Sponsorship	02/06/2019	\$5,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,000
501(c)(3) nonprofit corporation	Total Non-Itemized Transactions with this Payee/Payer		\$0
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
Teamsters Local 25 Strike Fund 544 Main Street Boston MA 02129-1113	Donation to strike fund	10/04/2019	\$5,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,000
Affiliated Labor Union	Total Non-Itemized Transactions with this Payee/Payer		\$0
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000

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SCHEDULE 18 - GENERAL OVERHEAD

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Behar Public Relations, Inc. 12048 Sulphur Mountain Road Ojai CA 93023	Newsletter	05/09/2019	\$7,000
	Newsletter	09/10/2019	\$7,000
	Newsletter	01/18/2019	\$7,000
	Total Itemized Transactions with this Payee/Payer		\$21,000
	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$21,000
Publisher			
Copy Solutions, Inc 919 S. Fremont Ave. Alhambra CA 91801			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,238
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,238
Type or Classification (B)	Copying and Printing Services		
Costco Alhambra 2207 West Commonwealth Alhambra CA 91802			
	Raffle GiftS/ Holiday Steward Mtgs	12/12/2019	\$7,454
	Raffle Gifts/ LV Holiday Membership Mtgs	12/03/2019	\$8,000
	Total Itemized Transactions with this Payee/Payer		\$15,454
Total Non-Itemized Transactions with this Payee/Payer			
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$15,454
Membership Wholesale Retailer			
Costco Business Center Warehouse 6333 Telegraph Rd Commerce CA 90040-2513			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,053
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,053
Type or Classification (B)	Membership Wholesale Retailer		
D.T. Pro Network Inc. 3406 Barlett Rosemead CA 91770			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$27,440
	Total of All Transactions with this Payee/Payer for This Schedule		\$27,440
Type or Classification (B)	Computer Networking		
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			
Total of All Transactions with this Payee/Payer for This Schedule			
Type or Classification (B)			

Despars Embroidery	Purpose (C)	Date (D)	Amount (E)
1040 North Pasadena Avenue Azusa CA 91702	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Embroidery	Total Non-Itemized Transactions with this Payee/Payer		\$7,703
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,703
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Dodger Tickets LLC File #51100 Los Angeles CA 90074-1100	Dodger Tickets	01/03/2019	\$5,123
Type or Classification (B)	Dodger Tickets	02/03/2019	\$7,685
	Dodger Tickets	04/03/2019	\$11,518
	Dodger Tickets	05/03/2019	\$7,685
	Dodger Tickets	10/03/2019	\$13,953
	Dodger Tickets	11/03/2019	\$16,421
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$62,385
Sports Event Retailer	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$62,385
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Duffy Kruspodin, LLP	Accounting Fees	02/20/2019	\$15,473
21600 Oxnard St	Accounting Fees	04/15/2019	\$6,414
Woodland Hills	Accounting Fees	05/17/2019	\$8,147
CA	Accounting Fees	06/12/2019	\$7,393
91367	Accounting Fees	07/22/2019	\$14,886
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$52,313
Certified Public Accountants	Total Non-Itemized Transactions with this Payee/Payer		\$12,833
	Total of All Transactions with this Payee/Payer for This Schedule		\$65,146
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Far Western Tavern			
300 E. Clark Ave.	Total Itemized Transactions with this Payee/Payer		
Orcutt	Total Non-Itemized Transactions with this Payee/Payer		\$5,242
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,242
93455			
Type or Classification (B)			
Restaraunt			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ferraros Las Vegas	Total Itemized Transactions with this Payee/Payer		
4480 Paradise Rd.	Total Non-Itemized Transactions with this Payee/Payer		\$5,382
Las Vegas	Total of All Transactions with this Payee/Payer for This Schedule		\$5,382
NV			
Type or Classification (B)			
Restaurant			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harman Press	Newsletter	01/10/2019	\$10,621
6840 Vineland Avenue	Total Itemized Transactions with this Payee/Payer		\$31,273
North Hollywood	Total Non-Itemized Transactions with this Payee/Payer		\$9,060
	Total of All Transactions with this Payee/Payer for This Schedule		\$40,333

CA 91605	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Newsletter	05/09/2019	\$10,347
	Newsletter	09/10/2019	\$10,305
Printing Services	Total Itemized Transactions with this Payee/Payer		\$31,273
	Total Non-Itemized Transactions with this Payee/Payer		\$9,060
	Total of All Transactions with this Payee/Payer for This Schedule		\$40,333
Name and Address (A)			
Hartford, The (WC) 660916	Purpose (C)	Date (D)	Amount (E)
	Workers Comp Insurance	06/05/2019	\$11,610
Dallas TX 75266-0916	Total Itemized Transactions with this Payee/Payer		\$11,610
	Total Non-Itemized Transactions with this Payee/Payer		\$24,249
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$35,859
Insurance Agency			
Name and Address (A)			
Hasler Financial Services 45850	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
San Francisco CA 94145-0850	Total Non-Itemized Transactions with this Payee/Payer		\$17,864
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$17,864
Equipment Leasing Company			
Name and Address (A)			
K & T Netcom 3406 Barlett Rosemead CA 91770	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$28,517
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$28,517
Information Technology Consultant			
Name and Address (A)			
King Office Services 13535 Larwin Circle Santa Fe Springs CA 90670	Purpose (C)	Date (D)	Amount (E)
	Moving Services	06/17/2019	\$9,956
	Total Itemized Transactions with this Payee/Payer		\$9,956
	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$9,956
Moving Services			
Name and Address (A)			
Liberty Mutual Insurance 85834	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$17,456
San Diego CA 92186-5834	Total of All Transactions with this Payee/Payer for This Schedule		\$17,456

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Type or Classification (B)	Purpose (C)	Date (D)	Amount (E)
Commercial Insurance			
Name and Address (A)			
Longo, A. J. and Associates			
253 North Lake Avenue	Earthquake Coverage	08/07/2019	\$8,554
Pasadena	Union Liability Coverage	05/09/2019	\$20,259
CA	Total Itemized Transactions with this Payee/Payer		\$28,813
91101	Total Non-Itemized Transactions with this Payee/Payer		\$4,431
	Total of All Transactions with this Payee/Payer for This Schedule		\$33,244
Type or Classification (B)			
Insurance			
Name and Address (A)			
Marlin Business Bank			
13604			
Philadelphia	Total Itemized Transactions with this Payee/Payer		
PA	Total Non-Itemized Transactions with this Payee/Payer		\$29,935
19101-3604	Total of All Transactions with this Payee/Payer for This Schedule		\$29,935
Type or Classification (B)			
Equipment Leasing Company			
Name and Address (A)			
Office Solutions			
23303 La Palma Ave			
Yorba Linda	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$10,853
92887	Total of All Transactions with this Payee/Payer for This Schedule		\$10,853
Type or Classification (B)			
Office Supplies Retailer			
Name and Address (A)			
Paris LV			
3655 S. Las Vegas Blvd			
Las Vegas	Total Itemized Transactions with this Payee/Payer		
NV	Total Non-Itemized Transactions with this Payee/Payer		\$13,886
89109	Total of All Transactions with this Payee/Payer for This Schedule		\$13,886
Type or Classification (B)			
Hotel			
Name and Address (A)			
PAN Janitorial Services			
4283			
La Puente	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$22,950
91747	Total of All Transactions with this Payee/Payer for This Schedule		\$22,950
Type or Classification (B)			
Janitorial Service			
Name and Address			

(A)	Purpose (C)	Date (D)	Amount (E)
Pitney Bowes Global Financial Services 2225 American Drive Neehah WI 54956-1005	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,981
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,981
Type or Classification (B)	Equipment Leasing Company		
Name and Address (A)	Public Storage		
2710 E. Garvey Ave. West Covina CA 91791	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,118
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,118
Type or Classification (B)	Storage Provider		
Name and Address (A)	Sheraton Canada		
1201 Rene-Levesque Blvd. W Montreal, Canada 00 00000	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,590
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,590
Type or Classification (B)	Hotel		
Name and Address (A)	Southern California Edison-Covina		
800 W. Cienega Ave. San Dimas CA 91773	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$15,294
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,294
Type or Classification (B)	Utility Provider		
Name and Address (A)	Southwest Airlines		
36647-1CR Dalas TX 75235	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$11,125
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,125
Type or Classification (B)	Airline		
Name and Address (A)	Super Clean Janitorial Service		
708 Overview Dr.	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,080
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,080

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Las Vegas NV 89145			
Type or Classification (B)			
Janitorial Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Superior Ideas & Promotions LLC 4130	Invoice#16718/ Month at a Glance (3,500qty)	12/12/2019	\$5,215
West Hills CA 91308-4103	Invoice#16796/ Woven Throw Blanket 48x68 (351 qty)	12/05/2019	\$13,240
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$18,455
	Total Non-Itemized Transactions with this Payee/Payer		\$17,194
Promotional Items Retailer	Total of All Transactions with this Payee/Payer for This Schedule		\$35,649
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Systems Building Maintenance 1814 Baylor Lane Santa Maria CA 93454			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,020
Janitorial Services	Total of All Transactions with this Payee/Payer for This Schedule		\$7,020
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union 986 Charity. 1430 E. Holt Ave. Covina CA 91724			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$37,500
501(c)(3) Organization	Total of All Transactions with this Payee/Payer for This Schedule		\$37,500
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 396 880 Oak Park Road #200 Covina CA 91724			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$19,965
Affiliated Labor Union	Total of All Transactions with this Payee/Payer for This Schedule		\$19,965
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Tropicana LV 3801 S. Las Vegas Blvd. Las Vegas NV 89109			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$11,248
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,248

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(B)				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Hotel				
Union Plaza Corporation				
120 N. Broadway		Annual Rent	04/15/2019	\$6,291
Santa Maria		Total Itemized Transactions with this Payee/Payer		\$6,291
CA		Total Non-Itemized Transactions with this Payee/Payer		\$0
93454		Total of All Transactions with this Payee/Payer for This Schedule		\$6,291
Type or Classification (B)				
Landlord / 501 (c)(3) organization				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
US Postmaster LA				
7001 S. Central Ave.		Total Itemized Transactions with this Payee/Payer		
Los Angeles		Total Non-Itemized Transactions with this Payee/Payer		\$16,955
CA		Total of All Transactions with this Payee/Payer for This Schedule		\$16,955
90052				
Type or Classification (B)				
Postage				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Voice Carrier LLC				
742541		Total Itemized Transactions with this Payee/Payer		
Los Angeles		Total Non-Itemized Transactions with this Payee/Payer		\$10,398
CA		Total of All Transactions with this Payee/Payer for This Schedule		\$10,398
90074-2541				
Type or Classification (B)				
Business Telephone Service Provider				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Wells Fargo Bank		Interest Expense	01/15/2019	\$9,995
420 Montgomery Street		Interest Expense	02/15/2019	\$9,995
San Francisco		Interest Expense	03/15/2019	\$8,974
CA		Interest Expense	04/15/2019	\$9,904
94104		Interest Expense	05/28/2019	\$9,556
Type or Classification (B)		Interest Expense	06/15/2019	\$9,845
		Interest Expense	07/16/2019	\$9,501
		Interest Expense	08/15/2019	\$9,785
		Interest Expense	09/13/2019	\$9,756
		Interest Expense	10/15/2019	\$9,414
		Interest Expense	11/15/2019	\$9,696
		Interest Expense	12/15/2019	\$9,324
		Principle payment on mortgage loan	01/15/2019	\$8,304
		Principle payment on mortgage loan	02/15/2019	\$8,304
		Principle payment on mortgage loan	03/15/2019	\$9,325
Principle payment on mortgage loan	04/15/2019	\$8,396		
Principle payment on mortgage loan	05/28/2019	\$8,743		
Principle payment on mortgage loan	06/15/2019	\$8,455		
		Total Itemized Transactions with this Payee/Payer		\$219,595
		Total Non-Itemized Transactions with this Payee/Payer		\$976
		Total of All Transactions with this Payee/Payer for This Schedule		\$220,571

	Purpose (C)	Date (D)	Amount (E)
	Principle payment on mortgage loan	07/16/2019	\$8,799
	Principle payment on mortgage loan	08/15/2019	\$8,514
	Principle payment on mortgage loan	09/13/2019	\$8,544
	Principle payment on mortgage loan	10/15/2019	\$8,886
	Principle payment on mortgage loan	11/15/2019	\$8,604
	Principle payment on mortgage loan	12/15/2019	\$8,976
	Total Itemized Transactions with this Payee/Payer		\$219,595
	Total Non-Itemized Transactions with this Payee/Payer		\$976
	Total of All Transactions with this Payee/Payer for This Schedule		\$220,571
Name and Address (A)			
Xerox Financial Services 202882 Dallas TX 75320-2882	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$21,218
	Total of All Transactions with this Payee/Payer for This Schedule		\$21,218
Type or Classification (B)			
Equipment Leasing Company			

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SCHEDULE 19 - UNION ADMINISTRATION

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
-1	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$0
Type or Classification (B)			
Name and Address (A)			
Hotel Del Coronado 1500 Orange Ave. Coronado CA 92118			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$11,987
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,987
Type or Classification (B)			
Hotel			
Name and Address (A)			
Omni Hotel La Costa 2100 Costa Del Mar Rd Carlsbad CA 92009			
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,329
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,329
Type or Classification (B)			
Hotel			

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SCHEDULE 20 - BENEFITS

Description (A)	To Whom Paid (B)	Amount (C)
Death Benefits	Insurance Company	\$2,500
Pension	trust	\$1,536,184
Insurance - Group Life	Insurance Company	\$30,827
Insurance - Health & Welfare	Insurance Company	\$1,424,315
Legal Benefit	Trust	\$10,806
Long Term Disability	Insurance Company	\$11,619
Retiree Dental Plan	Insurance Company	\$26,768
Stewards Dues Reimbursed	Local	\$2,454
Total of all lines above (Total will be automatically entered in Item 55.)		\$3,045,473

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69. ADDITIONAL INFORMATION SUMMARY

Question 10: Construction Security Trust Fund Health & Welfare FEIN 95-6059190 Teamsters Vacation/Holiday Trust Fund Vacation & Holiday Benefits FEIN 95-6195838 The above trust funds are in care of American Benefit Plan Administrators and are located at: 1325 North Grand Avenue, Suite 200 Covina, CA 91724 Teamsters Convention Trades Training Trust Fund Heavy Machinery Training FEIN 95-7080617 Teamsters Miscellaneous Security Trust Fund Health & Welfare FEIN 95-6060502 The above trust funds are in care of Northwest Administrators and are located at: 225 South Lake Avenue, Suite 110 Pasadena, CA 91101-3019 Multi-Union Security Trust Fund Health & Welfare FEIN-93-1146155 Teamsters Sanitation Industry Trust Health & Welfare FEIN 46-6785860 The above trust funds are in care of Pacific Federal Administrator and are located at: 1000 N. Central Ave Glendale, CA 91202 Teamsters Security Fund Southern Nevada Health & Welfare FEIN 88-0097294 Plan 51 The above trust fund is located at: 101 Convention Center Drive, Suite 600 Las Vegas, 89109

Question 12: The audit was performed by an outside accounting firm: Duffy Kruspodin, LLP Certified Public Accountants.

Question 13: Internet scammer gained entry to an employee's e-mail account through a phishing email and created a similar domain that sent an email requesting a check to be reissued. The Local realized it was fraudulent and attempted to cancel the reissued check. The Local filed a police report and ultimately the scammer was caught. The Local recovered the majority of the funds with a net loss of assets equaling \$4,984.60. Periodic information security awareness training has been implemented.

Question 15: Automobiles, furniture and equipment, and leasehold improvements that have reached the end of their economic useful life were abandoned. Cost was \$346,721 and the net book value was \$12,676 (cost minus accumulated depreciation).

Question 16: The Organization is in a capital lease agreement for Xerox WC7970 and WC7855 copiers had a combined accumulated depreciation of \$65,322 and a net book value of \$16,331. In 2017, the Organization entered into a mortgage agreement for the purchase of the land and building at 1430 East Holt Ave, Covina, CA 91724. At the end of the reporting period, the balance of the mortgage loan was \$2,797,419. The land had a cost of \$1,52,691 and the building had a cost of \$2,492,549 accumulated depreciation of \$129,820, and a net book value of \$2,362,729.

Schedule 9, Row1:

Schedule 9, Row1:.....

Schedule 9, Row2:

Schedule 9, Row2:.....

Schedule 13, Row1:

Schedule 13, Row1:.....Active members pay full dues and have voting rights consistent with eligibility requirements as set forth in the by-laws.

Schedule 13, Row1:

Schedule 13, Row1:.....

General Information: Teamsters Local 986 Charity Fund, Inc. is comprised of one officer from Local 986 executive board. The Local is a sponsor of a low income project known as Union Plaza Apartments which files its own tax return and must follow HUD guidelines. HUD requires an annual audit by an independent accountant. The project is self-managed and management is comprised of employees of the Local. Form LM-2 (Revised 2010)